

### 15 - 17 MAY 2024

**Oueen Sirikit National Convention Center** Bangkok, Thailand

## Asia's solution to the world's energy challenges

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"The Ministry of Energy of the Kingdom of Thailand is pleased to once again host the Future Energy Asia and Future Mobility Asia Exhibition and Summit at the Queen Sirikit National Convention Center in Bangkok, Thailand, from 15 - 17 May 2024. In keeping with our tradition as Asia's preeminent conferences for accelerating the energy transition, we cordially invite you and more than 22,000 energy change-agents to partake in a collaborative, innovative, and dialogue-rich experience that is crucial in moulding the energy paradigm."



**H.E. Pirapan Salirathavibhaga**Deputy Prime Minister and Minister of Energy of Thailand

600+
Industry-Leading Speakers

300+ Strategic, Technical & Partner Conference Sessions



2,500+
Conference Delegates

**22,000**+





# Accelerating The Clean Energy Revolution In Asia

Hosted by the Ministry of Energy, Thailand and co-hosted by PTT Group and EGAT, the Future Energy Asia 2024 Exhibition and Summit, incorporating the Future LNG Asia, and Future Mobility Asia events, will be held in Bangkok, Thailand, on 15 – 17 May 2024, convening over 22,000 international energy professionals, investors, and innovators to influence, support and deliver Asia's clean energy vision.

The combination of events will address the challenges Asian countries face in balancing immediate energy security concerns with longer-term economic growth objectives, sustainability goals, and commitments to achieve carbon neutrality and, eventually, net-zero. The event will support these nations' ambitions to strengthen international cooperation on policy, action on funding initiatives, and the development of technological solutions to supercharge the energy transition and enable a future of clean, affordable, and secure energy access while fostering sustainable economic growth.

350+ Exhibiting Companies **70+**Participating Countries







### **Conference Overview**



The Strategic Summit will amplify the voices of public and private sector leaders from Asia and beyond. Across a wide range of keynotes, policy sessions and panel discussions, attendees will hear vital insights into the trends, challenges and opportunities shaping the energy sector today.



Putting gas at the heart of the future energy transition, Future LNG Asia Summit welcomes leading LNG suppliers, buyers and technologists to connect with the wider energy ecosystem. It aims to facilitate the sharing of innovative ideas and best practices, and the identification of new commercial partnerships.



The Technical Conference will feature a diverse range of expert speakers from across the energy value chain. Conference sessions will explore the technical and engineering issues behind the biggest challenges being faced, and promote the ideas that are driving efficiencies, synergies, and supporting industry-wide decarbonisation efforts.



The Masterclass provides direct access to the latest insights and perspectives from industry experts on the topics that matter today. Fully CPD accredited, the sessions will arm you with the necessary tools to apply in your daily job and shape your business strategy going forward whilst also allowing you to start your networking early.



The Future Mobility Asia Strategic Summit will bring together C-level executives and thought-leaders from across the global value chain, the summit will examine the key strategic trends and technological innovations that will shape the future of the mobility industry,



The Energy Regulators Forum, organised by the Energy Regulators Regional Association (ERRA) hosted by the Energy Regulatory Commission of Thailand, will convene national regulators with global investors, utilities, consultants, traders and academics to engage in strategic dialogue on policy and regulatory developments.



The Future Mobility Asia Technical Conference will bring together key technologists, disruptors, and engineers to drive innovation and inspire new thinking, helping to accelerate the industry's evolution towards a cleaner, more sustainable future.



ERC (Energy Regulatory Commission) Forum

The ERC Forum, organised by the Energy Regulatory Commission - Thailand, provides a platform for policy makers and energy regulators to discuss, collaborate and share best practices and latest developments in energy policy and regulation, with a focus on the ASEAN region. Attendance through application only, visit www.futureenergyasia. com/ercforum for more information.

# Hear From 600+ Global Energy Experts

Across eight conferences and more than 300 sessions, Future Energy Asia, Future LNG Asia and Future Mobility Asia bring together more than 600 industry leading speakers, across three simultaneous Strategic Summits, and two Technical Conferences alongside two dedicated Regulatory Forums. This convergence will catalyse strategic initiatives pivotal for steering the industry on its journey to net-zero.

These events present a unique opportunity to discover insights from ministers, policymakers, energy leaders and industry innovators, shaping the strategies and technologies that will define our collective energy future.

With over 2,500 conference delegates from energy, technology, finance, shipping, logistics, manufacturing, policy, and academia expected to attend, Future Energy Asia, Future LNG Asia and Future Mobility Asia will further important dialogue around Asia's contributions to the global energy transition, and shine a spotlight on the region's ongoing decarbonisation efforts.





### **FUTURE ENERGY ASIA**

The Importance of Regional Partnerships to Support Energy Transition and Manage Supply Chain Complexity

### Vinesh Krishnan

ice President, Energy Solutions, Hub Asia ABB

### Athip Tantivorawong

Chief Executive Officer and **Executive Director** InnoPower





### **Pradip Kumar Das**

Chairman & Managing Director Indian Renewable Energy Development Agency Ltd









### Strategic Summit Speakers



Darmawan Prasodjo President Director PT PLN (Persero)



Somruedee Chaimongkol Chief Executive Officer Banpu Public Company Limited



**Dr. Harald Link** Chairman B. Grimm



Dr. Tran Hong Nam President and Chief Executive Officer, Petrovietnam Secretary in Charge ASEAN Council on Petroleum (ASCOPE)



Niwat Adirek CEO and President BCPG PLC.



Jaturong Worawitsurawatthana Executive Vice President Downstream Business Group Planning PTT



Dr. Phirun Saiyasitpanich Director-General Department of Climate Change and Environment (ONEPw)



Dr. Sudharma Yoonaidharma Commissioner, Energy Regulatory Commission, Thailand



Dr. Shiun Chen Senior Vice President for Strategy and Corporate Development Sarawak Energy



Nobuo Tanaka Executive Director Emeritus International Energy Agency (IEA)



Dr. Hong Peng Liu
Director, Energy Division
United Nations Economic
and Social Commission for
Asia and the Pacific



Varun Gujral CEO Asia Pacific ENGIE Global Energy Management



Sunil Veetil Regional Head of Sustainability, Asia Pacific HSBC Commercial Banking



Anatol Feygin
Executive Vice President
and Chief Commercial
Officer
Cheniere Energy



**Mizlan Masri** Executive Vice President Diamond Gas International



Christophe Malet Senior Vice President Upstream LNG Hanas New Energy Group



Julien Perez
Vice President, Strategy
& Policy
Oil and Gas Climate Initiative



Low Kian Min Chief Renewables Officer Gentari



Marci Rose Baranski Programme Management Officer, Industry and Economy Division United Nations Environment



Andrew Walker VP Strategy Cheniere Marketing Ltd.



Zhang Yaoyu General Manager Global LNG and New Energies PetroChina International



lan Havercroft Acting Head of Knowledge Global CCS Institute



Masumi Takanashi Project Director, Global Coordination Division, Hydrogen and CCS Project Japan Organization for Metals and Energy Security (JOGMEC)



Helene Burger Head of International Cooperation and Sustainability, APAC Airbus



Kelvin Wong
Managing Director Energy
Renewables & Infrastructure
DBS Bank



**Don Lam** CEO and Founding Partner VinaCapital



Fabrizio Zarcone Country Manager The World Bank



Olivier Duguet CEO and Co-founder The Blue Circle



Omar Sekkat SVP - Energy Finance DNB Bank



Narsingh Chaudhary President - Asia Pacific & India Black & Veatch



Renaud Meyer
Resident Representative
United Nations
Development Programme
(UNDP)



Wen-Bin Qian Vice President of Clean Hydrogen, Apac Linde



Yoshitaka Hidaka Director for Energy Transformation Strategy Japan Bank for International Coorperation (JBIC)



James Kim President/ CEO Approtium



Toshiro Kudama Head of Asia Pacific Operations, JERA Co., Director and Vice Chair JERA Asia



Dr. Yoshifumi Suehiro Director, Global Coordination Team, CCS Group & Carbon Neutral Team (Oil, Gas and CCS), Carbon Neutral Promotion Headquarters JOGMEC



**Dr. Pisut Painmanakul**Director, Carbon Institute for Sustainability
Chulalongkorn University



Peter Godfrey Managing Director Asia Pacific Energy Institute



Thanyaporn Krichtitayawuth Executive Director Global Compact Network Thailand



Yoshi Sato Director, New Energy (Asia Pacific) SLB



Chen Ping Shang Head of Strategy, Planning & Finance, Hydrogen Gentari



Rawee Boonsinsukh Senior Executive Vice President of Operations BCPG PLC.



Bobby G. Fondevilla **Executive Director** Board of Investment, Philippines



Yoshito Suzuki General Manager, Engineering Planning Department Eurus Energy Holdings Corporation



Jonas Berg Senior Director, Applied Technology Emerson



Zubin Bamii Program Manager The World Bank



Guillaume Gerondeau Vice President, Transportation and Mobility Dassault Systemes



Yada Rungrueang Wisetrat Cluster Business Vice President Power System Thailand, Myanmar and Laos Schneider Electric



Pat Roberts Managing Director LNG - Worldwide Ltd (Conference Chair)



Delphi Sun Assistant President & Head of Global LNG ENN Natural Gas Co., Ltd.



Fabian Kor Executive Vice President, Asia Pacific SEFE



**Christopher Goncalves** Chair and Managing Director, Energy & Climate Berkeley Research Group



Imam Mul Akhyar Global Head, Gas & LNG Supply PT PGN



Yosuke Sato VP, Corporate Planning, Japan Organization for Metals and Energy Security (JOGMEC)



Yaoyu Zhang Global Head of LNG & New Energies PetroChina International



Dulyapun (Den) Buranawit VP, Strategic Planning & Business Development PTT Global LNG



Mehdi Chennoufi Head of Global LNG Origination & Market Development Shell Energy



Laurent Chaveron GM, LNG Long Term Marketing And Origination TotalEnergies Gas & Power



Ralf Dickgreber Head of Global LNG & Riomass **ENGIE** 



Hazrin Hasan VP Gas Assets & Solutions MISC Berhad



Marty Sinthavanarong Head of International Business Gulf Energy



Toby Forrest Head of Head, Chartering & Shipping Operations



Alvin Wang Head of Shipping & Operations



Felix Booth Head of LNG Vortexa



Michelle Ma Senior LNG Broker & Partner Affinity LNG Pte. Ltd.



Alice Zhang CCS Commercial Manager - Asia Shell



Tomoyuki Miyaguchi Chief Representative -Thailand



Kenneth Foo LNG Japan Bank for International Cooperation (JBIC) Insights



Associate Director, APAC S&P Global Commodity



Abhishek Rohatgi Head of APAC Gas & Global LNG Research BloombergNEF



Alexander Ermakov Energy Econometrician Gas Exporting Countries

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### OPENING CEREMONY

### Programme: Wednesday 15 May 2024

**10.00 - 10.15**OPENING ADDRESS

10.15 - 10.30

Towards carbon neutrality and the transition to electric mobility

10.30 - 10.45

Unveiling PTT's investment roadmap in gas infrastructure, LNG, and electric mobility

Kongkrapan Intarajang, CEO, PTT Public



10.45 - 11.00

Green energy solutions: innovation and electrification strategies to a zero-emission future



11.00 - 11.15

E&P Keynote - Strategic Initiatives for national energy security and decarbonisation



11.15 - 12.00

COP28, 2030, and the new global sustainability policy roadmap - implications, impact and opportunities for Asia's energy transition and climate leadership

In December 2023, COP28 saw over 120 countries sign the Global Renewables and Energy Efficiency Pledge, a milestone international pact to supercharge the world's energy infrastructure transition through a tripling of global renewable energy capacity and doubling of energy efficiency capabilities by the end of the decade. ASEAN member states present jointly reaffirmed their own UNFCCC and Paris Agreement climate commitments, thus representing much of the world's fastest growing region for economic development and energy consumption. For global climate action policies to be successfully established across Asia, they will need to be just, equitable and tailored, reflecting common G2G goals implemented across differentiated national responsibilities, capabilities, capacities and circumstances. The energy security requirements of Asia's major developed nations must be balanced with those of its rapidly emerging economies, often those countries on the frontlines of future climate risk.

How will Asia's COP28 and wider climate policy commitments, as well as the influence of CBAM, IRA and the EU Green Deal in the West, impact the region's energy security, affordability and economic competitiveness? How can new policies and regulatory incentives be used to create sustainable economic growth opportunities? What accountability and implementation mechanisms must be put in place for initiatives to be both equitable and effective? How best should the public and private sectors collaborate to meet Asia' energy trilemma challenge?

#### **Audience insights:**

Hear key perspectives from policymakers and industry on how Asia should best approach its burgeoning role in global climate pledge leadership, alongside the region's diverse and farreaching energy security, affordability and sustainability objectives.



Dr. Phirun, Saiyasitpanich Director-General, Department of Climate Change and Environment (DCCE)



### Strategic Summit | Schedule at a Glance

#### Wednesday | 15 May 2024

10.00 - 11.15

**Opening Ceremony** 

10.15 - 10.30

Towards carbon neutrality and the transition to electric mobility

10.30 - 10.45

Unveiling PTT's investment roadmap in gas infrastructure, LNG, and electric mobility

10.45 - 11.00

Green energy solutions: innovation and electrification strategies to a zero-emission future

11.00 - 11.15

E&P Keynote - Strategic Initiatives for national energy security and decarbonisation

11.15 - 12.00

COP28, 2030, and the new global sustainability policy roadmap - implications, impact and opportunities for Asia's energy transition and climate leadership

12.00 - 13.00

Asia and the new global energy system - transformative models and pragmatic pathways to tackle the energy trilemma

13.00 - 13.15

Maintaining security of energy supply amidst global challenges - the role of natural gas and LNG

13.15 - 13.30

Driving climate impact: global best practices for scaling sustainable technologies in carbon reduction

13.30 - 14.15

Transforming Asian upstream portfolios to support a low carbon future - visionary, adaptable and responsible solutions

14.15 - 15.00

Asia's evolving downstream landscape - petrochemicals demand and diversification vs. value chain decarbonisation

15.00 - 15.45

Transition pathways for the Asian power sector - accelerating net-zero via coal substitution, low carbon fuels, renewables, and energy efficiency

15.45 - 16.45

Gas and LNG as a cost-effective transition bridge - meeting present to long-term demand for low carbon energy

16.45 - 17.30

Methane abatement - Asia's imperative, challenge and opportunity

#### Thursday | 16 May 2024

10.00 - 10.45

Financing Asia's decarbonisation journey - rethinking transition funding and investment strategies

10.45 - 11.30

Developing the Asian CCUS ecosystem - charting the course for carbon capture technologies deployment

11.30 - 12.15

Addressing regulatory bottlenecks to boost renewable energy development

12.15 - 13.00

Energy commodities, trade and supply chain - opportunities and challenges for Asia's transition

13.00 - 13.45

Multilateral power trading - championing efficient and sustainable energy sharing through regional interconnectivity

13.45 - 14.30

Decarbonising Asia's electricity grid - enabling integration of renewable energy with smart grid technologies

14.30 - 15.15

Asia's next-generation energy storage solutions - solving the renewables intermittency challenge

15.15 - 16.00

Unlocking the offtakers and scaling demand

16.00 - 16.45

Building supply chain infrastructure for the green hydrogen market

16.45 - 17.30

Understanding the financial implications of carbon credits and the EU Carbon Border Adjustment Mechanism (CBAM) for Asia-Pacific companies

### Friday | 17 May 2024

10.00 - 11.00

Optimising energy efficiency and how digital technologies will transform the energy value chain

11.00 - 12.00

Cross-industry collaborations advancing climate action, solutions and innovations

12.00 - 13.00

The end goal for decarbonising energy - how and when can renewables power Asia?

13.00 - 14.00

Harnessing advanced biofuels - a long-term game-changing solution for sustainable transport

14.00 - 15.00

Applications of biofuels, methanol and SAF in hard-to-abate sectors

15.00 - 16.00

Developing next-generation skills needed to manage future energy systems

16.00 - 17.30

Why Asia must pursue a just energy transition on its path to net-zero





### Programme: Wednesday 15 May 2024

12.00 - 13.00

Asia and the new global energy system - transformative models and pragmatic pathways to tackle the energy trilemma

Asia is adding its collective voice to the global decarbonisation narrative, seeking to balance energy security and affordability, with viable policy and action to deliver a pragmatic transition that can avoid socio-political and economic instability along the pathway to net-zero. This journey will see multiple energy sources being tested, deployed and integrated and for the energy leaders of tomorrow, building a cost-competitive, adaptable and resilient portfolio will require creative and practical strategies and solutions and an understanding of how to continue meeting investor and market expectations while achieving Asia's far-reaching low carbon and net-zero commitments. Energy companies will also need to create a new generation of resilient workforces, pioneer and adapt climate technologies, as well as secure the finance and investment needed to build successful new operating models.

As the industry moves rapidly from establishing the frameworks of global and regional low carbon and net-zero pledges to the action and implementation stages, what steps must be taken to ensure sustainable, secure and affordable energy for Asia's diverse economies and populations, while continuing to create shareholder value? Where should the short-to-mid-term balance be found between investments in stable, existing infrastructures and newer, cleaner energy sources? Where are the opportunities for creating high impact new projects and markets in low carbon sectors? How can energy leaders build resilience into their operations?

#### **Audience insights:**

Join global and regional energy leaders as they discuss the new solutions and business models required to stay competitive, while mitigating challenges around the energy trilemma and meeting Asia's climate action needs.

13.00 - 13.15

 $\label{lem:maining} \textbf{Maintaining security of energy supply amidst global challenges-the role of natural gas and LNG$ 

A study by the Economic Research Institute for ASEAN (ERIA) and the Institute of Energy Economy Japan (IEEJ), examined the role of natural gas in reducing emissions. The study foresees that natural gas will play a crucial part where it serves as a flexible baseload that allows the penetration of renewable electricity, and in the longer term (2030–2050), when more advanced technologies such as CCUS as well as cofiring with hydrogen in power generation will be deployed.

However, recent price volatility has raised questions over how reliable and predictable LNG's affordability will be for the future. What are the solutions for the growing economies of Asia to sustain LNG infrastructure development plans and secure energy supply, while also minimising the challenges of price volatility?

#### **Audience insights:**

Gain insights from a mid-to-long-term market supply outlook from one of the world's largest energy suppliers.



Anatol Feygin
Executive Vice President and Chief
Commercial Officer, Cheniere
Energy [CONFIRMED]

13.15 - 13.30

Driving climate impact: global best practices for scaling sustainable technologies in carbon reduction

Speaker:



Narsingh Chaudhary President - Asia Pacific & India, Black and Veatch



### Programme: Wednesday 15 May 2024

13.30 - 14.15

Transforming Asian upstream portfolios to support a low carbon future - visionary, adaptable and responsible solutions

For energy companies looking to maintain profitable and viable upstream operations in Asia, or seeking future access, success will require navigating a complex new long-term strategic roadmap. Asia's upstream evolution in the coming years and decades will be uniquely shaped by those resilient industry players capable of weathering ongoing market volatility, optimising wide-ranging growth market opportunities, while also meeting the region's diverse energy trilemma challenges within a multi-staged transition to net-zero.

A fundamental restructuring, reengineering and value optimisation of upstream portfolios, resources and assets will be required, building and investing in a long-term vision for new business and operational models – balancing a pragmatic continued investment in E&P activities, with decarbonisation of existing operations, and development of gas and clean, low-carbon alternatives. New infrastructure investment, digital transformation of operations, adaption of CCUS, emissions management and a proliferation of other climate technology solutions, blended with development of a skilled workforce equipped to operate them, will also enable companies in accelerating profitable, lower-carbon growth strategies.

What are the unique requirements for Asia's upstream operators to remain resilient, competitive and in line with regional climate action aspirations? How should investments in traditional portfolios be balanced with diversification into new low carbon business opportunities? What collaboration, partnership and climate financing strategies can facilitate long-term upstream viability?

#### **Audience insights:**

Hear visionary strategic outlooks on how upstream operators are planning to balance their Asia portfolios to remain competitive, ensure long-term affordability and security of supply, while successfully supporting and achieving regional energy transition targets.

14.15 - 15.00

Asia's evolving downstream landscape - petrochemicals demand and diversification vs. value chain decarbonisation

Asia's mid-term carbon reduction targets and longer-term net-zero goal will see a transitional decline in the use of fossil fuels as an energy source. However, projected growth in regional demand for petrochemical feedstocks for traditional markets such as transport, plastics and fertilisers, and for emerging sectors seeking new product materials, including electric vehicles, renewables and green building construction, is set to continue. Asian refining and petrochemicals operators must plan for and implement a significant long-term transformation across their business models, infrastructure and assets in order to meet the challenges and opportunities of delivering cleaner fuels and chemicals that will contribute to the reduction of GHG emissions and fulfil the unique role downstream must play in value chain decarbonisation.

How best can investment in electrification, improving energy efficiency, developing CCUS and utilisation of climate tech enable effective progress? Are partnerships and cross-sector integration with industry and upstream the answer to faster decarbonisation of petrochemicals and refinery operations, while still maintaining growth margins and meeting supply demand? Where will the sustainable growth opportunities within Asian petrochemicals markets be found in the coming decade and beyond?

#### **Audience insights:**

Learn how the Asian downstream industry is pivoting to diversify, modernise and decarbonise its operations, and understand the importance of downstream in addressing decarbonisation across the wider value chain.



### Programme: Wednesday 15 May 2024

15.00 - 15.45

Transition pathways for the Asian power sector - accelerating net-zero via coal substitution, low carbon fuels, renewables, and energy efficiency

Across the region, Asian nations are confronted with rapidly growing energy demand, requiring the power sector to strike a complex balance, ensuring ongoing affordable energy provision while also aligning with climate objectives. Achieving this aim will require an analysis of the future of coal-fired plants, currently accounting for more than 40% of the region's power generation, the reliability of natural gas supply, electrification of end-uses in the value chain, building regional grid interconnection infrastructure, and prospects of emerging technologies like carbon capture, hydrogen, and battery storage. While renewables must play a much more significant role, the challenges of integrating intermittent power sources and attracting the major investment funds necessary remain.

What strategies and policy frameworks are needed to expedite coal power substitution and avoidance of future stranded assets? How can funding be sourced to boost renewable energy investments and what savings from hydrocarbon supply costs can be built into implementation plans? What are the trends in technology development and deployment that can boost renewables infrastructure and facilitate efficient grid upgrades?

#### **Audience insights:**

Hear from Asia's most forward-thinking power and utilities leaders on their visions, strategies and priorities to achieve net-zero. Examine the transformation of the utility sector as it adapts to ensure security of supply throughout the energy transition. Understand how the business models of power companies are evolving and creating new opportunities for partnerships across the industry.



Marko Lackovic Managing Director & Partner, BCG



**Darmawan Prasodjo** President Director, PT PLN (Persero)



Somruedee Chaimongkol Chief Executive Officer, Banpu **Public Company Limited** 

15.45 - 16.45

Gas and LNG as a cost-effective transition bridge - meeting present to long-term demand for low carbon energy

Natural gas and LNG already play a significant role as a mainstay in the energy mix for Asia's diverse and growing economies. Asia represents by far the largest global LNG market, with the developed regional import markets of Japan, China, Korea, and Taiwan being joined by Malaysia and Indonesia as net importers of natural gas, and Vietnam and the Philippines now pumping significant investment into LNG infrastructure. However, with the recent high price volatility of gas and LNG markets, following the conflict in Ukraine, concerns over reliability and affordability have challenged the view of natural gas and LNG as a viable and durable long-term bridging fuel for Asia's transition towards net-zero.

Regional cooperation, strategic infrastructure investments, and robust policy frameworks can help ensure more resilient operations. What are the key steps that need to be implemented to continue meeting escalating regional demand and attract the long-term capital required for LNG's pivotal role in Asia's energy supply mix? How can Asia's developing economies reduce the energy security risks posed by international price volatility? How can LNG infrastructure be future-proofed, allowing it to be modified and used for the emerging role of biogas, hydrogen and ammonia?

#### **Audience insights:**

Examine the market dynamics of gas and LNG and its potential to provide mid-to-long-term stability while paving the way for more intermittent renewable sources to join the mainstream of affordable, secure, and reliable energy supply.





Tei Gidda Global Leader - Future Energy, GHD





**Christophe Malet** Senior Vice President Upstream LNG, Hanas New Energy Group



**Hartanto Wibowo** Director of Primary Energy, PT PLN



Narsingh Chaudhary President, Asia Pacific and India Region, Black and Veatch



Varun Gujral CEO Asia Pacific, ENGIE Global **Energy Management** 



Andrew Walker Vice President LNG Strategy.



### Programme: Wednesday 15 May 2024

16.45 - 17.30

#### Methane abatement - Asia's imperative, challenge and opportunity

The elimination of methane emissions is considered a huge opportunity for the global energy sector to quickly support net-zero objectives. It is also recognized as a comparatively 'low hanging fruit' solution, since multiple existing measurement and mitigation technologies and operational practices, are already capable of reducing over 75% of methane emissions from fossil fuel usage. Methane abatement is especially important for Asia's fast-developing economies, where commitments to decarbonise must be balanced with solving the energy trilemma. The recent COP28 Oil & Gas Decarbonbisation Charter, signed by amongst others, six ASEAN nations, pledges 'near-zero' methane emissions by 2030. However, at the current rate of growth, methane emissions in the region could as much as quadruple by 2050, unless practical steps are taken now.

The IEA estimates that 40% of Asia's energy sector methane emissions could be abated at zero cost, with the increased yields and reduced risks resulting from cutting leaks quickly paying for its own implementation. It therefore offers a low-cost and quick-win climate action opportunity for Asia's transition pathway. However, progress for practical implementation in the region is still being slowed by such factors as low industry awareness, the absence of an established market for captured gas, a lack of related infrastructure, an ineffective regulatory landscape and conflicting industry investment priorities.

What practical strategies, regulations, project collaboration and financing mechanisms can empower Asian companies to reduce methane emissions? What have been the success stories and flagship methane abatement projects in Asia to date? How will AI and other emerging technology developments contribute to eliminating methane emissions?

#### **Audience insights:**

Gain high level insights on how the Asian energy sector can demonstrate its commitment to reducing methane emissions without compromising energy affordability and security, through practical actions, partnerships and sharing global best practice.



Julien Perez
Vice President, Strategy & Policy, Oil
and Gas Climate Initiative





Dr. Tran Hong Nam
President and CEO, Secretary
in Charge, PETROVIETNAM,
ASEAN Council on Petroleum
(ASCOPE)



**Dr. Steve Olive**Mission Director, USAID



Marci Rose Baranski
Programme Management
Officer, Industry and Economy
Division, United Nations
Environment Programme





ShareenYawanarajah Director, Global Energy Transition, Environmental Defense Fund (EDF)



**Zubin Bamji**Program Manager, The World



Handan Badli

Senior General Manager,
Production and Operations
Management, Malaysia Petroleum
Management, Upstream,
PETRONAS



Programme: Thursday 16 May 2024

10.00 - 10.45

Financing Asia's decarbonisation journey - rethinking transition funding and investment strategies

According to the World Economic Forum, to achieve global net-zero targets by 2050, investments in new energy infrastructure, supply chains, materials and technologies will need to be tripled to an annual investment of \$4 trillion by the end of this decade. With Asia representing the fastest growing region for energy consumption and currently yielding 70% of its energy from fossil fuels, a huge amount of this uplift in financing will need to be attracted to and applied within Asian markets. To bridge this financial gap, exploring and testing innovative financing and investment schemes becomes imperative.

The viability of new and diverse financing sources will need to be assessed by regional governments, public and private infrastructure and project developers, and international finance institutions. Mobilising both public and private capital through blended finance will also increasingly emerge as a key strategy to expedite progress.

How can green funding be accelerated to finance Asia's transition? How can governments collaborate to de-risk the huge amount of financing involved in achieving net-zero while maintaining energy security and affordability? What role will public/private partnerships play? How will developments of carbon pricing and emissions trading in Asia affect the mobilisation of finance?

#### Audience insights:

Hear from private companies, multi-lateral institutions and public investors on their key considerations for investing in Asia's energy transition future.

#### Panel:



Kelvin Wong Managing Director Energy Renewables & Infrastructure, DBS Bank



**Don Lam** CEO and Founding Partner, VinaCapital



**Fabrizio Zarcone** Country Manager, The World Bank

10.45 - 11.30

Developing the Asian CCUS ecosystem - charting the course for carbon capture technologies deployment

CCUS technologies are predicted to play an important role in Asia's clean energy transition. The wider Asia-Pacific region holds significant potential for CCUS deployment, with over 1,300 emitter companies and 20 potential hubs. However, unlocking this potential requires overcoming challenges such as exponential growth, unequal access to viable storage, varying regulatory maturity levels, and the need to develop cross-border policies and infrastructure.

What strategies are being explored to expedite the development of carbon capture technologies and low carbon hubs in Asia, amidst these challenges? How can regional cooperation and partnerships for the development of CO2 storage and transport infrastructure accelerate deployment of CCUS? What regulatory frameworks and incentives need to be established and what role will international finance play?

#### **Audience insights:**

Hear viewpoints on the latest policy, financing mechanisms, storage developments, and CCUS technology initiatives from project developers, policymakers and financiers of carbon capture technologies.



lan Havercroft Acting Head of Knowledge, Global CCS Institute

Panel:



Masumi Takanashi Project Director, Global Coordination Division, Hydrogen and CCS Project, JOGMEC



H.E. Rachmat Kaimuddin
Deputy Minister,
Infrastructure and
Transportation, Coordinating
Ministry of Maritime Affairs
and Investment, Republic of
Indonesia



**Yoshi Sato** Director, New Energy (Asia Pacific), SLB



**Dr. Han Phoumin**Senior Energy Economist,
Economic Research institute for
ASEAN and East Asia (ERIA)



Alexander Yelland Director, Policy and Advocacy, Asia Natural Gas & Energy Association



Programme: Thursday 16 May 2024

11.30 - 12.15

#### Addressing regulatory bottlenecks to boost renewable energy development

International Renewable Energy Agency (IRENA) in their Renewable Energy Outlook for ASEAN highlighted that Southeast Asia countries can meet growing energy demand with renewables and cut 75% of their energy-related CO2 emissions by 2050. IRENA's Outlook identifies the transition pathway focusing on renewables where Southeast Asia can save up to USD 160 billion in energy costs while addressing energy security and climate risks.

However, uncertain policy frameworks, rising cost of installation, materials, and equipment and project risks hinder the shift to renewable energy. Overcoming these hurdles requires regulatory clarity, and international collaboration to advance the development of renewable projects. Legislation and collaboration amongst players are important to create a market to make renewable energy more profitable.

#### **Audience insights:**

A must-attend session that will gather renewable energy developers, operators, and investors with government regulators to discuss the policies, regulatory frameworks, collaboration, and support needed to triple renewable energy capacity by 2030.

#### Moderator:



#### Pierre Noel

Senior Energy Adviser, TBI Global Advisory

#### Panel:



**Bobby G. Fondevilla**Executive Director, Board of Investment, Philippines



**Low Kian Min** Chief Renewables Officer, Gentari



Supa Waisayarat Country Director - Vietnam, Super Energy Corporation Plc



Olivier Duguet
Founder, Chairman and CEO,
The Blue Circle

12.15 - 13.00

Energy commodities, trade and supply chain - opportunities and challenges for Asia's transition

Global markets have experienced extreme volatility and realignments in recent years, greatly affecting the energy and key related commodities sectors. In the new era of low carbon targets and transition to renewables, secure and resilient supply chains are more essential than ever.

In a new world of shifting markets and commodity value chains, and far-reaching decarbonisation commitments, what is the outlook for staying competitive in Asia? How can growth opportunities be found and harnessed, and what are the most important factors to mitigate risk?

#### **Audience insights:**

Commodity industry experts will discuss the globalisation, trading and supply chains from an Asian perspective, and how best to bring resiliency to Asia's transitioning supply chains.



Programme: Thursday 16 May 2024

13.00 - 13.45

Multilateral power trading - championing efficient and sustainable energy sharing through regional interconnectivity

A key strategy for strengthening Southeast Asia's transition to renewables while enhancing energy security, affordability, and sustainability is interconnecting power grids in the region. The ASEAN Power Grid (APG) ensures a reliable and interconnected electricity infrastructure and contributes to affordability, meeting rising demand through cross-border electricity trade. Private and foreign companies' involvement is expected to play a significant role in developing the ASEAN power infrastructure, which requires \$990 billion by 2035.

However, building the APG is a massive multilateral undertaking, requiring the development of infrastructure, transmission facilities and electricity trading mechanisms. Strategies are required for implementing future interconnection projects and optimising the generation fuel mix, while establishing regulatory and technical frameworks.

#### **Audience insights:**

Examine how regional interconnectivity is being leveraged to promote pragmatic and mutually beneficial clean energy transition policies.



#### **Matthew Wittenstein**

Chief of Section for Energy Connectivity, **United Nations** 

#### Panel:



Dr. Sudharma Yoonaidharma,

Commissioner, Energy Regulatory Commission, Thailand



Dato' Ir. Ts. Abdul Razib bin Dawood

Chief Executive Officer, Energy Commission, Malaysia



Rawee Boonsinsukh Senior Executive Vice President of Operations, BCPG PLC



Dr. Shiun Chen Senior Vice President for Strategy and Corporate Development, Sarawak Energy

13.45 - 14.30

Decarbonising Asia's electricity grid - enabling integration of renewable energy with smart grid technologies

Asia faces the challenge of meeting rapidly growing energy demand and maintaining affordability, while decarbonising its electricity supply. This 'greening' challenge is made more acute by the current heavy reliance of many Asian countries on their existing coal fuelled power stations. Regional utility providers recognise the pivotal role of an upgraded electric grid in tackling the issue long-term. As sustainability drives decentralisation, the pressure to evolve the grid intensifies. Balancing low electricity rates with substantial capital investment challenges utilities. The technical architecture for this transition and tools for grid integration are critical considerations. Next-gen power grids are vital for cleaner energy systems and distributed resources. Leveraging digital technologies, particularly digital twins, ensures grid resiliency.

What are the main factors and next steps for fast-tracking clean energy into the regional grid infrastructure? What role can emerging smart grid and storage technologies play? What government incentives are required to attract funding?

#### **Audience insights:**

Explore effective strategies for seamlessly integrating renewable energy into existing power grids and get insights on leveraging innovative technologies and establishing a regulatory framework that fosters enhancement and resiliency of the power grid.

#### Moderator:



Jerin Raj Director - South & Southeast Asia and Taiwan, Black & Veatch



Dr. Twarath Sutabutr President, Office of Knowledge Management and Development



Yada Rungrueang Wisetrat Cluster Business Vice President Power System Thailand, Myanmar and Laos, Schneider Electric



Guillaume Gerondeau Vice President, Transportation and Mobility, Dassault Systemes



Nicolas Leong Director, North and Southeast Asia, Wartsila Corporation



### Programme: Thursday 16 May 2024

14.30 - 15.15

Asia's next-generation energy storage solutions - solving the renewables intermittency challenge

As Asia increasingly looks to renewables to sustainably supply future energy demand, the intermittent nature of these power sources is an obstacle to accelerating the decarbonisation transition. Energy storage technologies offer a solution and Asia is expected to be the fastest-growing market for new, cutting edge energy storage systems. However, there are current challenges to implementation, including the lack of long duration batteries, standardisation and timely degradation, and limited energy density of existing batteries. A well-defined market structure for energy storage technologies has not yet been established, and new incentive programs, support schemes, and innovative regulations and policy frameworks to lower costs are needed to encourage widespread adoption of energy storage systems.

How can Asia surmount economic and technological deployment constraints to expedite the market adoption of Energy Storage Systems (ESS) and Battery Energy Storage Systems (BESS)?

#### **Audience insights:**

Delve into the latest advancements in energy storage and battery technologies, tackling the intermittent nature of renewables.

#### Moderator:



#### Nobuo Tanaka

Executive Director Emeritus, International Energy Agency (IEA)

#### Danel.



Franck Bernard Managing Director Energy Storage and Flexibility, Gurin Energy



Yoshito Suzuki General Manager, Engineering Planning Department, Eurus Energy Holdings Corporation 15.15 - 16.00
Unlocking the offtakers and scaling demand

Clean hydrogen has been emerging as a critical component of the energy transition and decarbonising hard-to-abate sectors. Asia is investing in hydrogen to transform its thermal power and industrial landscape, aiming to be a significant hydrogen consumer and producer. To harness the potential of hydrogen, effective collaboration across regions and sectors in market design is essential. This synergy expedites the development of hydrogen infrastructure, swiftly unlocking demand for hydrogen in various sectors of the economy.

Infrastructure developments, investment and new technologies are essential to ensure a successful hydrogen strategy.

#### **Audience insights:**

Identify hydrogen and ammonia opportunities in Asia and how to scale up projects in this emerging market.

#### Panel:



**Toshiro Kudama**Chief Executive Officer, JERA Asia



James Kim Chief Executive Officer, Approtium



Wen-Bin Qian
Vice President of Clean Hydrogen
and Large Investments, APAC,
Linde



Yoshitaka Hidaka Director for Energy Transformation Strategy, Japan Bank for International Cooperation (JBIC)



Programme: Thursday 16 May 2024

16.00 - 16.45

#### Building supply chain infrastructure for the green hydrogen market

Ensuring sustainable hydrogen supply chains is vital for integrating hydrogen into future energy systems. This requires assessing infrastructure, innovative manufacturing and distribution networks to manage risks. Early capital investment is necessary to gain manufacturing experience and optimise processes. Pipelines, as well as road, rail and shipping solutions, will be essential to transport hydrogen to locations with large-scale storage facilities. Access to renewable energy sources will be crucial in meeting the demand for green hydrogen, increasing procurement demands on manufacturers of hydrogen.

#### **Audience insights:**

Join industry experts as they navigate challenges and share best practices and innovations in building a robust supply chain for hydrogen. Examine methods to rapidly transition existing hydrogen production processes towards green practices.

#### Moderator:



Nobuo Tanaka Executive Director Emeritus, International Energy Agency (IEA)



H.E. Rachmat Kaimuddin Deputy Minister, Infrastructure and Transportation, Coordinating Ministry of Maritime Affairs and Investment, Republic of Indonesia



Wooi Leong Tan Managing Director, Energy and Industrial Division, Surbana



Dr. Yoshifumi Suehiro Director, Global Coordination Team, CCS Group & Carbon Neutral Team (Oil, Gas and CCS), Carbon Neutral Promotion Headquarters, JOGMEC



Chen Ping Shang Head of Strategy, Planning and



Robert Judd Technical Director, Hydrogen and Low Carbon Fuels, APAC, DNV

Finance, Hydrogen, Gentari

#### 16.45 - 17.30

Understanding the financial implications of carbon credits and the EU Carbon Border Adjustment Mechanism (CBAM) for Asia-Pacific companies

The recently approved Carbon Border Adjustment Mechanism (CBAM) legislation in the EU will have a direct impact on Asia-Pacific (APAC) companies, especially those with operations in Europe or engaged in exporting goods to the EU market. As a result, tax departments within APAC firms must develop strategic plans to address the challenges associated with CBAM implementation, while also exploring potential opportunities that may arise. However, many APAC companies remain unaware of the extensive reporting requirements and operational implications linked to CBAM, highlighting the urgent need for decisive action towards decarbonisation to safeguard competitiveness in the face of these regulatory changes.

How do the intricacies of the CBAM pose challenges for APAC companies, particularly with carbon credits? How can meticulous planning assist in mitigating financial risks and maximising the advantages associated with compliance with CBAM regulations? What are the additional reporting requirements and heightened competitiveness pressures that APAC manufacturers and exporters confront as a result of the CBAM? Furthermore, why is the rapid decarbonisation of their operations paramount to preserving their market position amidst these operational challenges?

#### **Audience insights:**

Hear differing viewpoints among companies regarding the CBAM underscore the critical necessity of acquiring a thorough comprehension of its implications and adopting strategic response accordingly.



### Programme: Friday 17 May 2024

10.00 - 11.00

### Optimising energy efficiency and how digital technologies will transform the energy value chain

Facing the urgent challenge of climate change, the world aims to transition to a net-zero emissions energy system while meeting escalating energy demands. Key to this transformation is the critical role of technology, particularly digital and Al innovations. These advancements enable the design of new energy systems that optimise operational efficiency, enhance emissions tracking and reporting, and improve the monitoring of carbon offsets.

#### **Audience insights:**

Explore how digital technologies can be harnessed to enhance and optimise energy efficiency across various sectors and recognise opportunities for technology companies to provide credible and workable solutions.

#### Panel:



**Jonas Berge** Senior Director, Applied Technology, Emerson

#### 11.00 - 12.00

#### Cross-industry collaborations advancing climate action, solutions and innovations

Energy company portfolios are evolving as organisations position themselves as direct providers of low carbon energy. This is creating new opportunities for partnerships and paved the way for technology transfer and knowledge sharing to accelerate the transition to new energy systems.

How do industry leaders identify the right opportunities for partnerships? How can businesses drive innovation and strengthen collaboration across their value chains to achieve climate goals?

#### **Audience insights:**

Understand how industries, and public and private sectors are collaborating and forming strategic alliances to advance technologies and harmonise efforts on decarbonisation.

#### Moderator:



**Nobuo Tanaka** Executive Director Emeritus, International Energy Agency (IEA)

#### Panel:



**Dr. Harald Link** Chairman, B.Grimm



Niwat Adirek CEO and President, BCPG PLC.

#### 12.00 - 13.00

#### The end goal for decarbonising energy - how and when can renewables power Asia?

The staged transition to renewable energy sources, including wind, solar PV, hydro, and geothermal power, is a cornerstone of regional and global climate action plans. IRENA reports suggest that by 2050, the hoped for proliferation of Asia's renewables capacity and infrastructure can deliver reductions of up to 75% of energy related CO2 emissions. The question is how long it will take to shift away from fossil fuels and what steps must be taken to prepare the ground for a future powered by reliable, secure and affordable renewable sources.

Asia's emerging economies have low renewable penetration rates and face additional hurdles towards making this change, including the current challenges of long-term storage, power quality reliability, inadequate infrastructure, and limited awareness, as well as a need for supportive, multilateral policies and subsidies.

How can political momentum be built for the renewables transition? What finance mechanisms, technologies and workable solutions are already available? Where are the quickest wins and what are the optimum renewable energy mixes for them to succeed?

#### **Audience insights:**

Energy leaders and policymakers will evaluate viable pathways for long-term coal retirement, and how to meet Asia's massive renewable potential in the timeframes needed.

#### Moderator:



#### **Melvin Chen**

Head of APAC Power and Renewables Consulting, Wood Mackenzie



Programme: Friday 17 May 2024

13.00 - 14.00

Harnessing advanced biofuels - a long-term game-changing solution for sustainable transport

Biofuels are projected to play a significant role in feeding the growing demand for energy. Progress is accelerating with efforts to fully unlock the potential of biofuels for transforming the decarbonisation of transportation across Asia. Thailand boasts the largest usage share of liquid biofuels in the region, comprising almost 17 percent of its total transport fuels, and Malaysia, Indonesia, the Philippines and Vietnam are all currently investing in improving their biofuel development capacity.

However, to create sufficient public and private sector financing interest for development projects, and widespread commercial and trade adoption of biofuels, the current operational and technological risks must be further mitigated to make them to represent an attractive opportunity and a viable long-term clean energy solution.

What collaborative initiatives and partnerships are needed to leverage Asia's diverse agricultural, technological and policy strengths, towards building an effective transnational feedstock and biofuel supply chain? How can pan-Asian R&D networks and skills initiatives accelerate innovation in technology? What regulatory and policy incentives are needed to drive momentum?

#### **Audience insights:**

Explore the strategies, standards, and policy incentives needed for attracting finance, advancing innovation and scaling the production of biofuels.

#### Moderator:



Harshit Agrawal Senior Gas Specialist, The World Bank

14.00 - 15.00

Applications of biofuels, methanol and SAF in hard-to-abate sectors

Next-gen energy solutions like biofuels, and sustainable aviation fuel (SAF) are gaining interest as a viable and cleaner alternative to non-renewable fossil fuels. Countries like Australia, South Korea, and Japan are adopting a combination of electrification and biofuels to achieve netzero goals. Singapore, Thailand, and Malaysia are leading efforts to decarbonize hard-to-abate sectors through biofuels. Indonesia has adopted a biomass cofiring solution. What are the best practices and opportunities for using alternative fuels to advance energy transition?

#### **Audience insights:**

Evaluate a range of alternative fuel options and technologies that offer great potential in decarbonising industries. Learn the growing necessity for the utilisation of biofuels, methanol, and SAF.



**Helene Burger** Head of International Cooperation and Sustainability, APAC, Airbus

15.00 - 16.00

Developing next-generation skills needed to manage future energy systems

The energy value chain is undergoing a transformative shift, integrating digital capabilities and emerging climate and digital technologies to usher in the next-generation energy system. To advance decarbonisation, organisations must prioritise talent engagement, invest in skills, and evolve business models. Crafting an employee value proposition that attracts and inspires new talent, combined with re-skilling staff, is essential for sustaining legacy systems and embracing new technologies needed for the energy transition.

#### Audience insights:

Understand the significance of the integration of digital capabilities and climate technologies. Recognise the importance of attracting new talent and investing in skills to manage the complexities of the evolving energy sector.

Panel:



**Dr. Pisut Painmanakul**Director, Carbon Institute for Sustainability,
Chulalongkorn University



Programme: Friday 17 May 2024

16.00 - 17.30

#### Why Asia must pursue a just energy transition on its path to net-zero

The final COP28 text calls on parties to be: "Transitioning away from fossil fuels in energy systems, in a just, orderly and equitable manner, accelerating action in this critical decade, to achieve net-zero by 2050.

Asian Development Bank (ADB) stated that Asia accounts for 50% of global greenhouse gas emissions. Coal-fired power plants, which contribute to a third of these emissions, pose a challenge as coal is responsible for almost 60% of the region's power generation. Transitioning away from coal faces obstacles in terms of scale, employment, and economic dependency. A just energy transition is critical to reconciling environmental sustainability with social equity and economic inclusivity, promoting clean energy adoption and creating a resilient and equitable future for the continent.

#### **Audience insights:**

The Just Transition Forum will bring together perspectives from community representatives, policymakers, researchers and activists to define the next practical steps of how Asia can move forward towards a just transition, emphasising the importance of fair and inclusive strategies that foster clean energy adoption, and contribute to a resilient and equitable future. Discover the great positive impact and the resulting net positive development with the energy transition as it alleviates the stress caused by the pollution from fossil-based energy systems.



**Dave Sivaprasad** Managing Director and Partner, BCG





Kitty Bu Vice President - Asia (ex - India), Global Energy Alliance for People and Planet (GEAPP)



Renaud Meyer Resident Representative, United Nations Development Programme (UNDP)



Thanyaporn Krichtitayawuth, Executive Director, Global Compact Network Thailand



Dr. Hong Peng Liu
Director, Energy Division, United
Nations Economic and Social
Commission for Asia and the
Pacific



**Peter Godfrey** Managing Director Asia Pacific, Energy Institute



Suchart Klaikaew Senior Energy Advisor, Innovation Regions for a Just Energy Transition, (JET-CR) Interregional Platform, GIZ





In today's rapidly changing global environment, intelligence, insight and forward-thinking leadership are essential for strategic decision-making. Future LNG Asia Strategic Summit directly addresses this by convening senior stakeholders from throughout the LNG and gas value chain. New growth prospects for LNG in Asia and worldwide, issues like market volatility and energy security, as well as progress toward decarbonisation goals, are just some of the important issues to be addressed.

Recognising the many synergies between LNG and the broader energy sector, Future LNG Asia Strategic Summit is joining forces with Future Energy Asia. This colocation allows leading LNG suppliers, buyers and technologists to connect with the wider energy ecosystem. It aims to facilitate the sharing of innovative ideas and best practices, and identification of new commercial partnerships. By bringing diverse energy leaders together, the combined event fosters the collaborative thinking and multi-sector cooperation needed to successfully navigate ongoing industry transformations.







### Programme: Wednesday 15 May 2024

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Time	Session
10:00	Opening Ceremony
13:00	Chair's Opening Remarks



Pat Roberts MD LNG Worldwide Ltd

#### 13:15 Opening Address

### 13:30 Outlook - The LNG & Gas Global Outlook Medium Term to 2030 and Beyond to 2040

This keynote session will explore the medium-term prospects for liquefied natural gas (LNG) and gas markets, extending through 2040. It will analyse the evolving demand landscape in the Asia Pacific region, considering net-zero pathways. Key questions include whether LNG can address the trilemma of energy security, affordability, and decarbonisation. It will also explore price levels for LNG affordability, latent demand, and changes from key regional buyers pursuing net-zero goals. On the supply side, it discusses new capacity, the attractiveness of USLNG, non-US projects, carbon footprint certification, and the impact of decarbonisation efforts on LNG project development. Can LNG quickly resolve the trilemma of guaranteeing energy security, affordability, and its own decarbonisation to become attractive and adopted throughout the region? At what approximate price levels do we see LNG being affordable and sustainable to Asian buyers? Will the DoE pause on permitting have a material impact for Asian markets, and can other non-US projects take the lead in the next 12-18 months? What impact is the need to decarbonise having on the develop and costs of LNG projects?

**Attendee Insights:** Hear from LNG leaders from across the region share insights into the dynamic LNG landscape, considering both demand and supply factors, and analyse the challenges and opportunities for LNG growth in the Asia Pacific region

#### Moderator:



Pat Roberts Managing Director LNG Worldwide Ltd

**Panel** 



Andrew Walker VP Strategy, Cheniere Marketing Ltd.



Fabian Kor Executive Vice President Asia Pacific SEFE



Mehdi Chennoufi Head of Global LNG Origination & Market Development Shell Energy

#### Time Session

#### 14:30 Procurement - Evolution of Flexibility in Asia-Pacific's LNG Procurement

The outlook for LNG trading growth in Asia remains positive, with spot trading gaining prominence. However, buyers are adjusting their strategies to cope with uncertain demand outlooks, incorporating more flexibility into their LNG portfolios. This includes diversifying supply sources, adjusting contract terms, and optimising storage and regasification capacities. The attractiveness of USLNG in Asian markets is evolving, and buyers are exploring its potential benefits. Suppliers recognise the value of flexibility and are adjusting contract terms, offering diverse pricing structures, and accommodating changes in delivery schedules. How are buyers adapting to uncertain demand outlooks in their businesses and building more flexibility into their portfolios? What are the most effective risk management techniques for volatile LNG markets? What contracting changes are we seeing? What is the outlook for LNG trading growth generally in Asia?

**Attendee Insights:** Gain key insights into how market volatility is reshaping the trading landscape in Asia Pacific with buyers incorporating flexibility into their portfolios and suppliers recognising the value of adjusting contract terms, and to what extend disruption will continue and evolve through 2024/25.

#### Moderator



Kenneth Foo Associate Director, APAC LNG, S&P Global Commodity Insights

#### Panel:



Dulyapun (Den) Buranawit VP, Strategic Planning & Business Development PTT Global LNG



**Delphi Sun**Assistant President &
Head of Global LNG
ENN Natural Gas Co., Ltd.

9

Ralf Dickgreber Head of Global LNG & Biomass ENGIE



### Programme: Wednesday 15 May 2024

#### Time Session

### 15:30 Shipping - LNG Shipping Availability, Decarbonisation & Supply Chain Disruption

Asian LNG demand is continuing to increase, supported by strong economic growth and recent LNG price declines, leading to a strong order book up to 2030. However, shipping faces ongoing disruption to key trade routes, with transit disruption through the Panama Canal and Suze Canal, and is continuing to adapt to IMO regulations and future-proofing vessel designs. This session will also address future opportunities for shipping, exploring its role in carbon capture and storage, and as a key driver for unlocking new energy supply chains.

- Trade Flow Disruption: What impact will the transiting restrictions through the Panama Canal and Suez Canal have in setting trading patterns and freighting patterns for the future? What is the outlook for the LNG order book to 2030?
- Phasing out of steam ships: What are the most likely options and how will they
  impact the overall availability of capacity.
- Regulations: Longer term outlook, adapting to IMO regulations, future proofing designs - what impact do these factors have on rates? Are they simply passed through to charterers?

#### Moderator



Michelle Ma Senior LNG Broker & Partner Affinity LNG Pte. Ltd.

#### anel:



Toby Forrest
Head of Head, Chartering &
Shipping Operations
Pavilion Energy



Alvin Wang Head of Shipping & Operations ENN



Hazrin Hasan VP Gas Assets & Solutions MISC Berhad

16:30 Close of Summit Day One

#### Time Session

#### 15:00 F

Regional LNG - Key Markets Driving Asia Pacific's LNG Demand Growth Pricing levels play a crucial role in stimulating long-term demand in Asia. In North Asian markets, balancing LNG with decarbonisation objectives is challenging, and managing expiring contracts amid uncertain demand is crucial, leading to some discussion on long-term contracts. In South & Southeast Asian markets, high LNG prices impact new entrants and existing projects, encouraging the optimisation of infrastructure, and bolstering firm LNG supply. For the Indian Sub-Continent markets, price sensitivity is a challenge, and appetite for investing in US projects or committing to HH-indexed LNG is being assessed. The question remains whether high prices defer or destroy LNG demand.

- North Asian markets: Key challenges in balancing LNG with decarbonisation objectives. How much appetite is there for new long-term contracts?
- South & Southeast Asian markets: What impact has high prices had on new entrants and their existing projects and their planned gas to power projects? Does difficulty in securing LNG cost competitively defer LNG demand or destroy it?
- Indian Sub-Continent markets: Specific challenges for price sensitive markets.
   What is the appetite to invest in US projects or commit to long term HH indexed LNG?

#### Panelists:



Zhang Yaoyu GlobalHead of LNG and New Energies, PetroChina International



Imam Mul Akhyar Global Head, Gas & LNG Supply, PT PGN

#### 16:00 Country Spotlights - Thailand and China

These two dynamic markets are shaping the future of LNG in Asia. In Thailand, LNG development is gaining momentum due to lower prices, and it is playing a crucial role in driving economic recovery. However, the country faces challenges balancing energy security and with net-zero commitments. In China, imports are recovering from a slump in 2022, with January imports jumping nearly 30% year-on-year, and LNG helping to drive its green transition, and shape future demand globally.

- Gas Strategy: What role will natural gas play in each market.
- Energy Mix: China's changing energy mix vs Thailand's substitution of domestic gas for LNG.
- Energy Transition: What efforts are being made in each market to mitigate emissions from LNG.

#### 16:45 Close of Summit Day One



Programme: Thursday 16 May 2024

Time Session

10:00 Chair's Opening Remarks



Pat Roberts
Managing Director
LNG Worldwide Ltd

10:15 Keynote Address

10:30 Regional LNG - Key Markets Driving Asia Pacific's LNG Demand Growth

Pricing levels play a crucial role in stimulating long-term demand in Asia. In North Asian markets, balancing LNG with decarbonisation objectives is challenging, and managing expiring contracts amid uncertain demand is crucial, leading to some discussion on long-term contracts. In South & Southeast Asian markets, high LNG prices impact new entrants and existing projects, encouraging the optimisation of infrastructure, and bolstering firm LNG supply. For the Indian Sub-Continent markets, price sensitivity is a challenge, and appetite for investing in US projects or committing to HH-indexed LNG is being assessed. The question remains whether high prices defer or destroy LNG demand. How much appetite is there for new long-term contracts in key Asia markets? What impact has high prices had on new entrants and their existing projects and their planned gas to power projects? What is the appetite to invest in US projects or commit to long term HH indexed LNG?

**Attendee Insights:** Assessing the current and future appetite for LNG in key Asian markets as they balance economic viability, environmental concerns, and energy independence.

**Moderator:** 



**Marty Sinthavanarong** Head of International Business, Gulf Energy

Panel:



**Mizlan Masri** EVP, Commercial, Diamond Gas International



Imam Mul Akhyar Global Head, Gas & LNG Supply PT PGN



Yaoyu Zhang Global Head of LNG and New Energies, PetroChina International



Kenneth Foo Associate Director APAC LNG, S&P Global Commodity Insights

#### Time Session

#### 11:30 Country Spotlights - Thailand and China

These two dynamic markets are shaping the future of LNG in Asia. In Thailand, LNG development is gaining momentum due to lower prices, and it is playing a crucial role in driving economic recovery. However, the country faces challenges balancing energy security and with net-zero commitments. In China, imports are recovering from a slump in 2022, with January imports jumping nearly 30% year-on-year, and LNG helping to drive its green transition, and shape future demand globally. What role will natural gas play in each market? What efforts are being made in each market to mitigate emissions from LNG? And what impact will China's changing energy mix and Thailand's substitution of domestic gas have on LNG?

**Attendee Insights:** Gain valuable insights into these two pivotal players, exploring what impact their natural gas, emissions reduction, and energy transitions strategies will have on regional and global energy dynamics.

#### Moderator



Abhishek Rohatgi Head of APAC Gas & Global LNG Research BloombergNEF

Panel:



Christophe Malet SVP Hanas New Energy Group



Alexander Ermakov Energy Econometrician Gas Exporting Countries Forum (GECF)

### 12:30 FSRUs vs Land Based Terminals - How Will the Industry Bring Growth Markets Online?

FSRU's enable rapid and cost-effective LNG import capacity growth, offering flexibility and adaptability. However, bringing them online requires addressing technical, regulatory, and infrastructure challenges. Small-scale LNG distribution and bunkering are potential growth areas, and FSRU's play a pivotal role in expanding these markets, especially in Asia. The strategic deployment of both FSRU's and land-based terminals is essential for meeting diverse LNG demand and fostering industrial growth throughout the region. What is the regional overview of the projects under construction and those planned to 2030 for both FSRUs and land-based terminals? What has been the impact of European FSRU demand in deploying FSRU's in Asia Pacific? Can China and India sustain the recent growth in new terminals?

**Attendee Insights:** Hear from industry leaders with real-world knowledge as they explore how new construction techniques, innovation, and technology is shaping the future of FSRU's and land-based terminals, unlocking new supply and growth opportunities throughout the region.



Session

### **FUTURE LNG ASIA STRATEGIC SUMMIT AGENDA**

### Programme: Thursday 16 May 2024

Time

13:30 CCUS - Unlocking Commercial Opportunities with the New Carbon Economy

CCUS solutions represent a significant opportunity for the Asia Pacific region, helping to decarbonise hard to abate sectors, create new valued-added applications – such as synthetic fuels and materials – and unlock new commercial value chains. However, establishing new CCUS projects requires significant investment, government support, and a new policy framework for the region. Collaboration among different industry, government, and regulators is crucial for accelerating the adoption of CCUS solutions and highlighting its role in achieving net-zero goals. What are the economic and technical considerations for implementing carbon capture projects in the region? What are the economic and policy barriers to large-scale deployment of carbon capture? What are the potential sites for safe carbon storage in the Asia-Pacific, and what regulatory frameworks are needed? How can captured carbon dioxide be effectively utilised in hard to abate industrial processes? How can different industries collaborate to accelerate the adoption of carbon capture solutions?

**Attendee Insights:** Gain insights into how collaboration, incentives, and technology are reducing the cost of CCUS, enabling significant emission reductions in hard to abate sectors, and unlocking new growth opportunities in the new carbon economy.

Panel:



#### Julien Perez

VP, Strategy & Policy, Oil & Gas Climate Initiative (OGCI)



Christopher Goncalves

Chair and MD, Energy & Climate, Berkeley Research Group



Alice Zhang

CCS Commercial Manager - Asia, Shell

#### 14:30 Transition - The Role of LNG in Asia-Pacific's Energy Transition

Buyers in Asia are increasingly interested in LNG with low greenhouse gas (GHG) emissions. Delivering GHG-neutral LNG, as demonstrated by Shell's recent delivery to Taiwan, is a step toward addressing emissions concerns. While companies focus on Scope 1 and 2 emissions (from operations and bought fuel), they also grapple with pressure to address Scope 3 emissions (from products). Changing regulations and evolving clean energy expectations add complexity to adopting new decarbonisation technologies. However, innovative technologies and strategic planning will drive its evolution, with LNG's resilience and adaptability contributing significantly to Asia-Pacific's sustainable energy future.

- Technology: Innovative technologies shaping decarbonised LNG including MRV, carbon neutral LNG, CCS, and low or zero-emission fuels.
- Awareness: Are we as an industry making LNG relatable to governments and the public that LNG can contribute very significantly to reducing emissions in Asia's energy sector for the medium to long term?
- Emission Reduction: Reviewing the challenges and opportunities to reduce Scope 1 and 2 emissions structurally in LNG infrastructure by 2030. What's needed to make policy frameworks encourage the sustainable use of LNG?

Time Session

Pane



#### **Yosuke Sato**

Project Director, Research and Analysis Department, JOGMEC

15:30 Finance - Financing Asia Pacific's Energy Transition

Rapid growth in energy demand across Asia is seeing LNG become the fuel of choice, driven by expanding populations, rising standards of living, and sprawling urbanisation. With LNG production and transportation at an all-time high, Asia is seeing new opportunities for both land-based import terminals as well as floating storage and regasification facilities. However, critical barriers to LNG value chain financing are likely to constrain demand growth in South and Southeast Asian markets, as cost inflation, demand fluctuations, and delays in approving new developments impact long-term investment in the industry. How are lenders responding to the uncertainties in LNG demand and deployment of funds between different fuels? What efforts do host governments need to make to promote investment in LNG infrastructure and promote LNG as a new demand centre? What are the key hurdles currently associated to the development of energy projects in Asia Pacific?

**Attendee Insights:** Explore how best to secure investment and financing to successfully deliver new LNG projects, and understand how Asia can transition from fossil fuels to cleaner energy sources whilst balancing economic imperatives and climate goals.

Panel:



#### Tomoyuki Miyaguchi

Chief Representative – Thailand, Japan Bank for International Cooperation (JBIC)



#### **Omar Sekkat**

SVP - Energy Finance, DNB Bank

15:30 Chair's Closing Remarks



### MASTERCLASS: GLOBAL LNG & GAS BUSINESS DYNAMICS

### Programme: Friday 17 May 2024

#### 10:00 Part 1: Key building blocks

The context for the global LNG business 2024 - 2030 and the longer term to 2040:

- How can we make LNG a competitive sustainable fuel for energy transitions to net-zero.
- The fundamentals of the business how supply chains are structured, how risks are managed and what 2024's economics look like.
- The size and shape of the global business and how it's changing a summary of the Global SD balance and its outlook.
- The key players what they bring, their approach to risk and value management, how they are adapting to the new macro business environment. How do they compare amongst themselves?

### The focus on infrastructure: the forces currently promoting its development, vs the forces holding it back:

- Challenges and dilemmas different countries face.
- LNG supply
- Regasification
- Shipping

#### Moderator:



Pat Roberts
Managing Director
LNG Worldwide Ltd

#### 12:30 Part 2: What new trends are emerging?

Key regional markets - the demand pull in Europe and its impact on Asia - how might this develop?

- Selling LNG: the cost vs value considerations.
- The principal business models behind Qatar and the US projects, how they vary and some key considerations for the future.
- The Global Portfolio Aggregators role and the value they bring.
- · LNG traders their growing role.
- Contracting structures and short-term vs long-term considerations.
- LNG pricing options demystifying the jargon and explaining how a variety of Asian companies choose to price LNG.

#### The long lens into the future:

- Scenario planning for the global market out to 2050.
- Impacts on price sensitive buyers and new entrants.
- · Key considerations of the principal stakeholders.
- Why 2024-2030 and 2030-2040 will be quite different in their drivers and how LNG can become a very significant transition fuel to be competitive throughout this period and beyond.

14:00 Close of Masterclass



# TECHNICAL CONFERENCE

The Technical Conference will feature a diverse range of expert speakers from across the energy value chain. Conference sessions will explore the technical and engineering challenges behind the biggest issues of the day, and promote the ideas that are driving efficiencies, synergies, and supporting industry-wide decarbonisation efforts.

#### **Technical Conference themes include:**



Clean Hydrogen



**Energy Policy, Economics And Funding Strategy** 



Renewable Energy



Grid and Power
Transmission Technologies





**Boosting Energy Efficiencies** Through Digital Technologies

### FIND OUT MORE ABOUT THE TE CHNICAL CONFERENCE

- www.futureenergyasia.com/technical-conference





### **Technical Conference Speakers**



Nick Borisow VP Business Development 8 Rivers Capital LLC



Artit Krichphiphat CEO A Advisory Co, Ltd.



Muhammad Asef Hashmi Senior Drilling Engineer Adnoc Onshore



Rohit Grover CEO, Founder Aerostrovilos Energy Pvt. Ltd.



Tim Hard SVP Argus Media



Daniele Porciani Digital & Outcome Based Services Technical Sales Manager Baker Hughes Company



Molly Iliffe Global Head of Hydrogen Baringa Partners



Brice Degeyter GM and founder Bizsu



Rohit Rana Senior Analyst, Global Advisory Black & Veatch



Atasit Sirimongkol Engineering Manager Black & Veatch



Anuradha Fad Analyst, Global Advisory



Jerome Floury
Global Service Line Leader
- Smart Assets and Digital
Services
Bureau Veritas Solutions Marine
& Offshore SAS



Kin Yu Lam Technical Service Representative Cargill Asia Pacific Holdings Pte Ltd



Jamal Aliyev, CFA Senior Manager CCI APAC HOLDINGS



Pannawat Nilkitsaranont Facilities Designs and Solutions Manager Chevron Thailand E&P



Patrick Crehan Director



Saad Mahmood Consultant Copperleaf Technologies



Peerapat Vithayasrichareon Principal consultant



Thomas Koller Regional Hydrogen and CCUS Segment Lead, APAC DNV



Mark Elia Global Director - Power & Utilities DSS Sustainable Solutions (Thailand) Co., Ltd.



Ekkasit Sombatnimitsakul Oil & Gas and New Energy Leader - ASEAN DSS Sustainable Solutions (Thailand) Co., Ltd.



Marina Neretina Business Development EIPGRID Inc.



Jonas Berge Senior Director, Applied Technology Emerson



Wan Afiq Naqiuddin Bin Wan Mohd Syukri Senior Energy Analyst Energy Industries Council (EIC)



Assia Mahrouch
Ph.D.
Engineering for smart and
sustainable systems research
center, Mohammadia School
of Engineers, Mohammed V
University in Rabat, Morocco.



Balaji Vijayakumar Lead Design Engineer -Piping Fluor Daniel India Pvt. Ltd.



Prabhat Agrawal Senior Advisor Mid/Downstream Gaffney Cline



Nishchay Kathuria Manager Instrumentation Gail India Limited



Jon Salazar CEO & Founder Gazelle Wind Power Limited



Margaretha Coertzen Service Line Leader - Hydrogen & Hydrocarbons APAC



Noushin Poursafar Battery Storage Engineer GHD



Sarah FitzGerald Future Energy Global Program Lead



Stefano Grassi CEO Gilvtics AG



Siti Aishah Mohd Hatta Senior Storage Lead Global CCS Institute



Shaun Hogan President Hansho Composites, LLC



Vinayak Muthiah Project Engineer HBA Future Energy



Mathieu Geze Director Asia HDF Energy



Rohan Rawte Director - Asia & Middle East IES



Trinath Sahoo Chief General Manager Indian Oil Corporation Ltd



Klaus Payrhuber Strategic Product Developme Manager INNIO Jenbacher GmbH 8 Co OG



Asst. Sukkasem CEO/Founder Inno Green Tech Co.,Ltd.



Jihyun Hwang Professor KENTECH



Sunil K M Director



Guillermo Eichentopf General Manager M2 (Thailand) Co. Ltd.



Philip Napier-Moore Energy Sector Leader, ASEAN and East Asia Mott MacDonald



Mazin Al Habsi Process & Maintenance Engineer NAFUN Electronics



Ruaa Al Gharibi Electronics & Instrumentation Engineer NAFUN Electronics



D V Shastry Ana Pego Executive Director Researcher Natural Gas Society Nova Unive



Ana Pego Researcher Speaker Nova University of Lisbon



Geetali Kalita Head-ESG NRL



Debashis Thakur Senior Manager (Technical Service) Numaligarh Refinery Limited



Dr. Arshi Ayub Mohamed Zaveri CEO Oxygenate



Bita Akhgar Researcher Energy Consultant Ozyegin University



Mustafa Al Lawati Snr Concept Engineer



Hasinah Mohd Hanafi Principal Process Engineer Petroliam Nasional Berhad (PETRONAS)



Azleen Azna Mohd Khairil Hing Manager, Enterprise Decarbonization PETRONAS



Norasikin Taib Manager (Enterprise Decarbonization) Petronas



Kamaluddin Zakaria Workstream Lead (Renewable Energy) PETRONAS (Project Delivery & Technology)



Jason Tan Kah Shin Manager Energy Efficiency PETRONAS CARIGALI SDN BHD



Salhizan Mohamad Salleh Head Maintenance PETRONAS CARIGALI SDN BHD



Sulaiman Sidek
Production Technologist
PETRONAS Carigali Sdn. Bhd.



Farah Syamim Anwar Staff Enginer (Process Simulation & Optimisation) PETRONAS Group Technical Services



Herman Susilo Manager business development PT Pertamina Gas



M Fatah Yasin Analyst PT Perusahaan Gas Negara Tbk



Bey Ignatius Purba Analyst PT Perusahaan Gas Negara Tbk



Mohammad Raihani Rahman Business Development Manager PT Petro Raya Resources



Akhmad Kunio Fadlullah Pratopo Strategic Planner and Supply Chain Analyst PT PLN Energi Primer Indonesia



Sunantha Kitisarasak Manager, Learning and Development PTT Exploration and Production Public Company Limited



Napatthamon Vongnavapreechakul Corrosion Engineer PTTEP Energy Development Co Ltd



Kwanruetai Boonyasana Lecturer and Researcher Rajamangala University of Technology Phra Nakhon (RMUTP)



Dharmendra Kumar Sr Analyst S&P Global



Alejandro Sotomayor Customer Engagement Coordinator Schlumberger



Dave Turner Region Director Asia Pacific SeekOps Inc



Paul Hughes President Shift Clean Energy



Azrin Kassim Manager / Team Lead SLB



Chee Kong Chung Managing Director / Founder Smart Tradzt



Darren Chua GM Summit Power International



Hoi Hoong Leong Head, Business Development Surbana Jurong Private Ltd



Himanshu Kishorkumar Majeethia Director, Power Generation, Gas Process and New Energy (Asia) Surbana Jurong Private Ltd



Noor Suryanni Ab Rani Manager Tenaga Nasional Berhad



Eric Pradana Putra Bin Amin Team Member Technical Operations Tenaga Nasional Berhad



Jun Yasmin Suraya Binti Jamil Khir Executive (Deployment Planning) Tenaga Nasional Berhad



Teik Ken Lim Head (Technical) Tenaga Nasional Berhad



Kresnadeva Ihza Saputra Process Technology Engineer Tripatra engineering



MK Balaji Director - Advanced Energy Systems USAID South East Asia Smart Power Program



Athita Vivatpinyo Manager, Advanced Energy Systems USAID Southeast Asia Smart Power Program



Maythiwan Kiatgrajai Manager, Utility Modernization USAID Southeast Asia Smart Power Program



Martin Lacey
Director
WESTGLEN CONSULT LTD.



Alexandra Merkel CTO WiriTec GmbH



Programme: Wednesday 15 May 2024



## Clean Hydrogen

**Theatre One** 

TIMING	PRESENTATION TITLE & SPEAKERS
11:30 - 11:35	<b>Opening Remarks</b> Mathieu Geze, Director Asia, HDF Energy
11:35 - 11:55	Hydrogen readiness assessment of a training industrial burner for PTT Public Company Limited
11:55 - 12:15	Synthetic methane - does converting renewable hydrogen into methane make sense?  Margaretha Coertzen, Service Line Leader - Hydrogen & Hydrocarbons APAC, GHD
12:15 - 12:35	Techno-commercial assessment framework for co-firing hydrogen in gas power plants to reduce carbon emission Azrin Kassim, Manager / Team Lead, SLB Nor Azwani Abd Ghapar, Senior Process Engineer, SLB Rajes Mutthusamy, Senior Energy Economics Consultant, SLB
12:35 - 12:55	The role of green hydrogen to support decarbonisation in Thailand and Southeast Asia Peerapat Vithayasrichareon, Principal consultant, DNV
12:55 - 13:05	<b>Q&amp;A</b> Mathieu Geze, Director Asia, HDF Energy
14.00 - 14.20	Innovative solutions for ultra-low carbon Intensity hydrogen generation - TOPSOE
14:20 - 14:40	Utilisation of green hydrogen Rohit Rana, Senior Analyst, Global Advisory, Black & Veatch
14:40 - 15:00	Future fuels supply chain port infrastructuredemain in decarbonisation by Phil Baker, Principal and Senior Executive Advisor, GHD
15:00 - 15:20	<b>Hydrogen applications for distributed power</b> Klaus Payrhuber, Strategic Product Development Manager, INNIO Jenbacher GmbH & Co. OG
15:20 - 15:40	Mobile pipeline transportation of high pressurehydrogen in MEGC containers and tube trailers Shaun Hogan, President, Hansho Composites, LLC

TIMING	PRESENTATION TITLE & SPEAKERS
15:40 - 15:55	Q&A
15:55 - 16:15	Reserve
16:15 - 16:35	<b>Evaluating policy to support scaling of green hydrogen in Thailand</b> Thomas Koller, Regional Hydrogen and CCUS Segment Lead, DNV
16:35 - 16:55	The most economical solution for green hydrogen production and storage Jihyun Hwang, Professor, KENTECH
16:55 - 17:15	Green & low carbon hydrogen production initiative and its future projection Debashis Thakur, Senior Manager (Technical Service), Numaligarh Refinery Limited
17:15 - 17:35	Reserve
17:35 - 17:50	Q&A
17:50 - 18:00	Closing Remarks and End of Day 1



Programme: Wednesday 15 May 2024



## Renewable Energy

**Theatre Two** 

TIMING	PRESENTATION TITLE & SPEAKERS
11.30 - 11.35	Opening Remarks Philip Napier-Moore, Energy Sector Leader, ASEAN and East Asia Mott MacDonald, Thailand
11:35 - 11.55	Solar PV market outlook for 2024-2028 in Asia Pacific (APAC) Wan Afiq Naqiuddin Bin Wan Mohd Syukri, Senior Energy Analyst Speaker, Energy Industries Council (EIC), Malaysia
11:55 - 12:15	Replacing diesel heavy operations Paul Sernia, CEO, Endua, Australia
12:15 - 12:35	RE and storage: power pairing supercharges today and tomorrow by Patricia Tirados, Market Leader, GHD
12:35 - 12:55	Implementing a shipbuilding approach and modular design to floating offshore wind platforms  Jon Salazar, CEO & Founder, Gazelle Wind Power Limited, Ireland
12:55 - 13:05	<b>Q&amp;A</b> Philip Napier-Moore, Energy Sector Leader, ASEAN and East Asia, Mott MacDonald, Thailand
2:50	Q&A
14:00 - 14:4	Reserved
14:40 - 15:00	Coal to syn natural gas Geetali Kalita, Head-ESG, NRL, India
15:00 - 15:20	Reserved
15:20 - 15:40	Bamboo is the next disruptive technology forglobal warming Arshi Ayub Mohamed Zaveri, CEO, Oxygenate, United Arab Emirates
15:40 - 15:55	Q&A
15:55 - 16:15	Green design strategies for small-scale lithiumplants: minimizing environmental impact from inception Balaji Vijayakumar, Lead Design Engineer -Piping, Fluor Daniel India Pvt. Ltd, India

TIMING	PRESENTATION TITLE & SPEAKERS
16:15 - 16:35	Reserved
16:35 - 16:55	Integrating Biomethane into existing refinery Nur Jannah Abdul Wahid, Staff (Process Design), Petroliam Nasional Berhad (PETRONAS), Malaysia Marina Mosir, Staff (Fractionation), Petroliam Nasional Berhad (PETRONAS), Malaysia
16:55 - 17:15	Effect of Hydraulic Retention Time (HRT) and sludge recycling on the ZPHB™ anaerobic reactor performance and biogas production from palm oil mill effluent (POME) Sunil K M, Director, KIS GROUP, India
17:15 - 17:35	Municipal waste to energy by mobile waste incinerator power plant thanyaboon thanyachotpaiboon, Scientist, Electricity Generating Authority of Thailand, Thailand pornthep Krittayakasem, scientist, Electricity Generating Authority of Thailand, Thailand
17:35 - 17:50	Q&A
17:50 - 18:00	Closing Remarks and End of Day 1



Programme: Thursday 16 May 2024



GAS AND LNG, CCS TECHNOLOGIES

**Theatre One** 

TIMING	PRESENTATION TITLE & SPEAKERS
10:00 - 10:05	Opening Remarks
10:05 - 10:25	Cold energy recovery in LNG plants with highlyefficient patented ORC cycle Chee Aun Kok, Regional Sales manager APAC, Exergy International Malaysia
10:25 -10:45	CCUS supply chain design to achieve carbonneutral natural gas via methanation Chee Yit (Ron) Chew, CCS Business Developer, Altera Infrastructure, Singapore
10:45 - 11:05	Enhancing electricity generation efficiency byconverting diesel to Ing power plants: a case study of herapp in Timor-Leste M Fatah Yasin, Business Analyst, PT Perusahaan Gas Negara Tbk, Indonesia Bey Ignatius Purba, Analyst, PT Perusahaan Gas Negara Tbk, Indonesia
11:05 - 11:25	Carbon capture in gas & LNG: challenges, innovations, and the path to a sustainable future Siti Aishah Mohd Hatta, Senior Storage Lead, Global CCS Institute, Malaysia
11:25 - 11:45	Preparing future ready organisations through operational excellence D V Shastry, Executive Director, Natural Gas Society, India
11:45 - 11:55	Q&A
11:55 - 12:15	How to structure the CCS business to optimisevalue Prabhat Agrawal, Senior Advisor Mid/Downstream, Gaffney Cline, Singapore
12:15 - 12:35	Sustainable policies in operation andmaintenance in energy sector Trinath Sahoo, Chief General Manager, Indian Oil Corporation Ltd, India
12:35 - 12:55	Optimising polyethylene reactor operation,efficiency & process control using digital twin for polymerproperty measurement Nishchay Kathuria, Manager Instrumentation, Gail India Limited, India
12:55 - 13:15	EOR of sour oil field through CO2 miscible gasinjection: de-bottlenecking challenges for surface facilities Mustafa Al Lawati, Snr Concept Engineer, PDO, Oman
13:15 - 13:25	Q&A
14:25 - 14:45	Revolutionising well test: digital tools forenhanced equipment guidelines, selection and surveillancetool Sulaiman Sidek, Production Technologist, PETRONAS Carigali Sdn. Bhd., Malaysia

TIMING	PRESENTATION TITLE & SPEAKERS
14:45 - 15:05	Noval approach to drill extended reach drilling (ERD) wells across challenging reservoirs  Muhammad Asef Hashmi, Senior Drilling Engineer, Adnoc Onshore, United Arab Emirates
15:05 - 15:25	Minimize environmental footprint in YasuniNational Park by using an integrated plug & play horizontalpumping system with skid package Alejandro Sotomayor, Customer Engagement Coordinator, Schlumberger, Ecuador
15:25 - 15:45	Switching from reactive to proactive assetmanagement strategy using value based predictive analytics Saad Mahmood, Consultant, Copperleaf Technologies, Australia
15:45 - 16:00	Q&A



### **Grid and Power Transmission Technologies**

Theatre One

TIMING	PRESENTATION TITLE & SPEAKERS
16:00 - 16:20	Incorporating renewable energy, energy efficiency, emerging trends and new technologies in longterm electricity consumption forecasts  Noor Suryanni Ab Rani, Manager, Tenaga Nasional Berhad, Malaysia
16:20 - 16:40	99% Carbon free power generation using solidfuels with Allam-Fetvedt Cycle (AFC) Nick Borisow, VP Business Development, 8 Rivers Capital LLC, United States
16:40 - 17:00	Findings from feasibility study for nearshorefloating solar for oil & gas facility Kamaluddin Zakaria, Workstream Lead (Renewable Energy), PETRONAS (Project Delivery & Technology), Malaysia
17:00 - 17:20	<b>Examining renewable energy service companyopportunities in Indonesia</b> Mohammad Raihani Rahman, Business Development Manager, PT Petro Raya Resources, Indonesia
17:20 - 17:40	SandClear: the first automated sand erosionmanagement system (A-SEMS) Napatthamon Vongnavapreechakul, Corrosion Engineer, PTTEP Energy Development Co Ltd, Thailand
17:40 - 17:50	Q&A
17:50 - 18:00	Closing Remarks and End of Day 2



Programme: Thursday16 May 2024



### **Boosting Energy Efficiencies Through Digital Technologies**

Theatre Two

TIMING	PRESENTATION TITLE & SPEAKERS
10:00 - 10:05	Opening Remarks
10:05 - 10:25	Energy optimization in industrial and productionassets based on digital distributed control managementsystems  Daniele Porciani, Digital & Outcome Based Services Technical Sales Manager, Baker Hughes Company, Italy
10:25 - 10:45	How are digital twins helping to drive energyefficiency and de-risk decarbonisation decisions within thebuilt environment?  Rohan Rawte, Director - Asia & Middle East, IES, Singapore
10:45 - 11:05	Energy markets modelling and simulation for netzero pathways and green fuels alternatives by AndrejTrpovski, Energy Exemplar
11:05 - 11:25	Long duration energy storage: a key to helpunlock global decarbonisation Atasit Sirimongkol, Engineering Manager, Black & Veatch, Thailand
11:25 - 11:45	Monitoring and mitigating methane emissions inthe oil and gas industry to fight climate crisis Chee Kong Chung, Managing Director / Founder, Smart Tradzt, Singapore
11:45 - 12:00	Q&A
12:00 - 12:20	Leveraging process simulation in digital twins forboil-off gas management optimisation in LNG receiving terminals Farah Syamim Anwar, Staff Enginer (Process Simulation & Optimisation), Petronas Group Technical Solution, Malaysia
12:20 - 12:40	Cybersecurity considerations for offshore andmaritime assets Jerome FLOURY, Global Service Line Leader - Smart Assets and DigitalServices, Speaker, Bureau Veritas Marine & Offshore, Singapore
12:40 - 13:00	Enhancing PV system performance and safetywith multichannel IV-curve tracing Guillermo Eichentopf, General Manager, M2 (Thailand) Co.,Ltd., Thailand
13:00 - 13:20	Technologies and innovation accelerate digitaltransformation for operational excellence Jonas Berge, Senior Director, Applied Technology, Emerson, Singapore
13:20 - 13:30	Q&A
13:25 - 14:30	Networking Break
14:30 - 14:50	Capability development gearing towards energytransition Sunantha Kitisarasak, Manager, Learning and Development, PTT Exploration and Production Public Company Limited, Thailand

TIMING	PRESENTATION TITLE & SPEAKERS
14:50 - 15:10	Energy efficiency and electrification unlocking low-carbon product opportunities  Jason Tan Kah Shin, Manager Energy Efficiency, Petronas Carigali Sdn Bhd, Malaysia Salhizan Mohamad Salleh, Head Maintenance, Petronas Carigali Sdn Bhd, Malaysia
15:10 - 15:30	Bulk competitive procurement mechanism to overcome techno-economic barriers of energy efficiency Athita Vivatpinyo, Manager, Advanced Energy Systems, USAID Southeast Asia Smart Power Program, Thailand
15:30 - 15:50	Adapting operating culture as a lever to successful new energy transformation Mark Elia, Global Director - Power & Utilities, DSS Sustainable Solutions (Thailand) Co., Ltd., Thailand
15:50 - 16:00	Q&A

## Energy Policy, Economics And Funding Strategy

**Theatre Two** 

TIMING	PRESENTATION TITLE & SPEAKERS
THVIIIVG	THESE WIATION THEE GOT EARCHS
16:00 - 16:20	Reframing the project management approach incarbon-sensitive energy investment decisions Prasannakumar K Purayil, Lead Portfolio Planning Engineer, Basrah Gas Company, India
16:20 - 16:40	Innovative finance, ESG reporting and the need for international networks related to the scaling of sustainable biofuel supply chains Patrick Crehan, Director, CKA, Belgium
16:40 - 17:00	Getting ready for altered risk profile gained through new energy diversifications  Ekkasit Sombatnimitsakul, Oil & Gas and New Energy Leader - ASEAN Speaker, DSS Sustainable Solutions (Thailand) Co., Ltd., Thailand
17:00 - 17:20	BioCircuit: 100% BCG wastewater treatment Asst. Sukkasem, CEO/Founder, Inno Green Tech Co.,Ltd., Thailand
17:20 - 17:40	Reserved Session
17:40 - 17:50	Q&A
17:50 - 18:00	Closing Remarks and End of Day 2



Programme: Friday 17 May 2024



## **Grid and Power Transmission Technologies**

**Theatre One** 

TIMING	PRESENTATION TITLE & SPEAKERS
10:00 - 10:05	Opening Remarks MK Balaji, Director - Advanced Energy Systems, USAID South East Asia Smart Power Program, Thailand
10:05 - 10:25	A just transition: evaluating ESG impacts of early decommissioning of coal plants and the opportunities for site and facility repurposing Anuradha Fad, Analyst, Global Advisory, Black & Veatch, India
10:25 - 10:45	Electricity as a trade commodity by Sachin Narang, Senior Advisor, GHD
10:45 - 11:05	Sizing of distributed energy resources in islanded microgrids Noushin Poursafar, Battery Storage Engineer, GHD, Australia
11:45 - 12:00	<b>Q&amp;A</b> MK Balaji, Director - Advanced Energy Systems, USAID South East Asia Smart Power Program, Thailand
12:00 - 12:20	Democratizing gas turbine technology to decarbonize heavy duty transportation and power generation on land, air and sea. Rohit Grover, CEO, Founder, Aerostrovilos Energy Pvt. Ltd., India
12:20 - 12:40	Modelling and optimisation of an advanced hydro/solar hybrid conversion scheme  Martin Lacey, Director, WESTGLEN CONSULT LTD. United Kingdom
12:40 - 13:00	Modernizing Lao PDR power sector: unlockingsolar grid integration Maythiwan Kiatgrajai, Manager, Utility Modernization, USAID Southeast Asia Smart Power Program, Thailand
13:00 - 13:20	Performance validation of radio frequency smartmeters firmware Eric Pradana Putra Bin Amin, Team Member Technical Operations, Tenaga Nasional Berhad, Malaysia
13:20 - 13:35	<b>Q&amp;A</b> MK Balaji, Director - Advanced Energy Systems, USAID South East Asia Smart Power Program, Thailand

TIMING	PRESENTATION TITLE & SPEAKERS
14:30 - 14:50	Forging a greener future in Malaysia with smart meters Jun Yasmin Suraya Binti Jamil Khir, Executive (Deployment Planning), Speaker Tenaga Nasional Berhad, Malaysia
14:50 - 15:10	<b>Automated optimal design of transmission and distribution network expansion</b> Stefano Grassi, CEO, Gilytics AG, Switzerland
15:10 - 15:30	Enhancing power transmission with naturalester-filled transformers in the era of energy transition Kin Yu Lam, Technical Service Representative, Cargill Asia Pacific Holdings Pte Ltd, Singapore
15:30 - 15:50	Sustainable microgrid providing electricity and productivity for rural char, Gaibandha, Bangladesh Darren Chua, GM, Summit Power International, Singapore
15:50 - 16:05	Q&A
16:05 - 16:25	Beyond TNB AMI for digital transformation and innovation to accelerate the national energy transitionroadmap of Malaysia Teik Ken Lim, Head (Technical), Tenaga Nasional Berhad, Malaysia
16:45 - 17:05	Improving energy efficiency through enterpriselevel orchestration Norasikin Taib, Manager (Enterprise Decarbonization), PETRONAS, Malaysia Anida Hamzah, Manager (Enterprise Decarbonization), Petronas Malaysia Shahril Azlan Zainon Aznan, Senior Manager (Enterprise Decarbonization), Speaker Petronas, Malaysia
17:05 - 17:15	Q&A
17:15 - 17:25	Summary and Closing Remarks



# FUTURE ENERGY ASIA TECHNICAL CONFERENCE AGENDA Programme: Friday 17 May 2024



Energy Policy, Economics and Funding Strategy

**Theatre Two** 

TIMING	PRESENTATION TITLE & SPEAKERS	
10:00 - 10:05	Opening Remarks	
10:05 - 10:25	The landscape of green finance in India Trinath Sahoo, Chief General Manager, Indian Oil Corporation Ltd,India	
10:25 - 10:45	How much energy efficiency cost: a case study inThailand Athita Vivatpinyo, Manager, Advanced Energy Systems, USAID Southeast Asia Smart Power Program, Thailand	
10:45 - 11:05	Strategic project positioning: a key to deriskingthe energy transition Sarah FitzGerald, Future Energy Global Program Lead, GHD, Australia	
11:05 - 11:25	Thai-Swiss collaboration under Article 6 of the Paris Agreement: a new financial mechanism to support climate action. Kian Min Low, Chief Renewables Officer, Gentari, Afghanistan	
11:25 - 11:45	Reducing carbon footprint in the built environment through the use of air- based BIPV/Ts and PV/Ts in comparison with current use of combi-boilers Bita Akhgar, Researcher Energy Consultant, Ozyegin University, Turkey	
11:45 - 12:00	Q & A	
12:20 - 12:40	Carbon Tax at Production (CTAP) global framework as a key lever to tackle climate change ARTIT KRICHPHIPHAT, CEO, A Advisory co, Ltd., Thailand	
12:40 - 13:00	Unraveling the dynamics of global gas marketsin 2023: a departure from established trends in Henry huband TTF gas prices Jamal Aliyev, CFA, Senior Manager, CCI APAC HOLDINGS, Singapore	
13:00 - 13:20	ASEAN energy policies: the effect of electricitygeneration on CO2 emissions Kwanruetai Boonyasana, Lecturer and Researcher, Rajamangala University of Technology Phra Nakhon(RMUTP), Thailand	
13:20 - 13:30	Q&A	
13:30 - 14:30	Lunch Break & Networking	



**Theatre Two** 

TIMING	PRESENTATION TITLE & SPEAKERS	
14:30 - 14:50	Nature-based technology to reduce energyconsumption of buildings Brice Degeyter, GM and founder, Bizsu, Singapore	
14:50 - 15:10	Integrated operations center: Innovative digitaltechnology for high- performance and competitive business Pannawat Nilkitsaranont, Facilities Designs and Solutions Manager, Chevron Thailand E&P, Thailand	
15:10 - 15:30	Exploring the use of drones for efficient offshoremethane missions quantification in Thailand Dave Turner, Region Director Asia Pacific, SeekOps Inc, Malaysia	
15:30 - 15:50	Reshaping virtual power plants with cutting-edgeAl optimization Marina Neretina, Business Development, EIPGRID Inc., South Korea	
15:50 - 16:00	Q&A	
16:00 - 16:20	Optimizing self-generated renewable energy usewith cloud cameras and AI to reduce costs  Alexandra Merkel, CTO, WiriTec GmbH, Germany  Adrian Merkel, Managing Director, WiriTec GmbH, Germany	
16:20 - 16:40	Rubber seed to green diesel feedstock: anexample of rubber industry circular economy  Kresnadeva Ihza Saputra, Process Technology Engineer, Tripatra engineering, Indonesia	
16:40 - 17:00	Navigating cyber storms: a comprehensive analysis of digital resilience in Nigeria's electricity sector Pius Achuama, PhD Researcher, Coventry University, United Kingdom	
17:00 - 17:10	Q&A	
17:10 - 17:20	Summary and Closing Remarks	
	End of Future Energy Asia Technical Conference	



## Adaptive Regulation In Energy Transition

The Energy Regulators Forum, organised by the Energy Regulators Regional Association (ERRA) and hosted and supported by the Energy Regulatory Commission of Thailand, will convene national regulators with global investors, utilities, consultants, traders and academics to engage in strategic dialogue on policy and regulatory developments and map a way forward for the energy transition.

### **Energy Regulators Forum Sessions include:**

Safeguarding Energy Transition Goals

**Mobilising Green Finance** 

Impact Of Clean Energy Sources On The Grids And System Stability

**Facilitating Innovative Technologies For Energy Transition** 

## **SECURE YOUR DELEGATE PASS**

www.futureenergyasia.com/energy-regulators-forum







## **ENERGY REGULATORS FORUM**

# ERRA Programme: Wednesday 15 May 2024

13:00 - 13:20

**Opening Remarks** 

Dr Maia Melikidze, ERRA Chair

Chairman Samerjan Suksumek, Energy Regulatory Commission of Thailand

13:20 - 13:40

**Keynote Address** 

Minister of Economy, Thailand (TBD)

#### SESSION I: SAFEGUARDING ENERGY TRANSITION GOALS

Session I will outline the intricate clean energy transformation challenges that stand in front of the energy sector and will put the key actors that shape the response to them - policymakers and regulators - in the spotlight.

As energy transition is an ongoing global mission with complex regional and local risks and opportunities that have to be addressed with tailored legal frameworks, the session will identify high-level observations on where, when and how to employ them to the benefit of the energy system and the ultimate welfare of the end-consumers.

#### 13:40 - 14:30

**Decarbonization in Energy Regulatory Decision Making** 

Speaker: Mr. Alejandro Hernandez, Principal and India and Global Opportunities Program Director, Regulatory Assistance Project (RAP)

Governments from all over the world have pledged decarbonisation objectives under the COP - UNFCCC framework. RAP - RETA's report "Elevating decarbonisation in regulatory decision making" presents examples of regulators from all over the world contributing to the achievement of those objectives, and makes recommendations on how to potentiate regulators' role in the decarbonisation of their economies.

Regulatory Experiences with Decarbonization in Energy Regulatory Decision Making

Speaker: Ms. Anna Collyer, Chair, Australian Energy Market Commission (AEMC) (invited)

The presentation goes into details on the regulatory instruments and processes elaborated by the Australian Energy Market Commission to implement decarbonization in Australia.

**Q&A** with the Audience

14:30 - 15:20

#### Safeguarding Energy Transition Goals in the ASEAN Region

This session will explore strategies to ensure the ASEAN region meets its energy transition objectives amidst growing demands and climate change challenges. Panelists which are representatives of the main decision makers in their respective energy sectors, will present collaborative strategies, policy frameworks, and technological innovations essential for achieving sustainable energy systems.

Speakers share their countries energy transition goals, and highlight case studies, share best practices, and propose practical insights for regional cooperation in the ASEAN region's energy sector.

Moderator: Dr. Phuwanart Choonhapran, Assistant Secretary General, Energy Regulatory Commission, Thailand (ERC)

Panel:

- Mr. Mohammed Rashdan bin Mohd Yusof, Chairman Energy Commission Malaysia (invited)
- Mr. Richard Lim Cherng Li, Chairman, Energy Market Authority, Singapore (invited)
- Mr. Daw Mi Mi Khaing, Director General, Ministry of Electricity and Energy, Myanmar (invited)
- Mr. Ir Wanhar, Director, Ministry of Energy and Mineral Resources, Indonesia (invited)

**Q&A** with the Audience

15:20-15:40

Afternoon Break & Networking

15:40 - 16:20

**Engaging National Energy Companies on Their Decarbonization Pathways** 

Speaker: Mr. Julien Perez, Vice President, Strategy & Policy, Oil and Gas Climate Initiative

As the world is moving towards a net-zero emissions future, oil & gas companies have to reduce greenhouse gas emissions across their operations and engage with customers, policy makers, partners, and other energy-intensive industries to reduce greenhouse gas emissions and help accelerate the transition to a net-zero society engage with customers. National energy companies have a particular role in the sense that their activity contribute to stabilize their local economy. This talk will try to address some ways of engaging national energy companies in a transition to a low carbon future is key to reach the Paris Agreement goals

16:20

**End of Day One** 



## **ENERGY REGULATORS FORUM**

## Programme: Thursday 16 May 2024

#### SESSION II: IMPACT OF CLEAN ENERGY SOURCES ON THE GRIDS AND SYSTEM STABILITY

Preserving system stability with increased penetration of renewable energy sources is a growing challenge in most jurisdictions. Session II will analyse methods for monitoring the system and measuring the impact of variable RES, and offer conclusions on possible regulatory methods and tools to promote and facilitate grid resilience.

A separate focus will be given to grid code requirements and the importance of cross-border interconnection and regional regulatory harmonisation.

09:30 - 09:35

WELCOME

#### 09:35 - 10:20

The focus of the session is on maintaining and enhancing grid stability as the world transitions to renewable energy sources. The speakers shall examine the technical challenges of integrating a high percentage of variable renewable energy, the role of energy storage, and the importance of cross-border energy cooperation. The session may include presentations on assessing, monitoring, and ensuring grid stability.

Speaker: Peerepat Vithayasrichareon, Principal Consultant, DNV

**Q&A** with the Audience

#### 10:20 - 10:40

Institutional Architecture for Regional Power System Integration: Government, Utility and Regulators Role

**Speaker:** Ms. Rena Kuwahata, Energy Analyst & Modeller, International Energy Agency (IEA) (invited)

The presentation examines stakeholder roles at different stages of cross-border integration to enable multilateral power trade. The main focus is on the roles of energy regulators after briefly discussing of those of governments and utilities.

**Q&A** with the Audience

10:40 - 11:00

**Morning Break & Networking** 

11:00 - 11:50

System stability in an island grid system - Hawaii

Speaker: Lorraine H. Akiba, former Commissioner, Public Utilities Commission of State of Hawaii

The case study presentation will depict system stability issues from an island grid system perspective and the challenges faced by lacking an energy imbalance market and still keeping grid stable and operational.

The way forward for reliable operation of the power system with high variable renewables penetration in the Indian grid

Speaker: Rajiv Kumar Porwal, Director of System Operation, Grid India

The speaker will highlight how the National Grid Company of India meets the challenge of growing electricity demand coupled with boasting non-fossil generation capacity ensuring the reliability of the power grid and ensuring the availability of adequate resources.

**Q&A** with the Audience

#### 11:50 - 12:45

Grid stability and market operations - The role of the regulator

This session aims to analyze the role that regulatory frameworks play in ensuring grid stability. Panelists will consider how regulations need to adapt to support the integration of renewable energies, demand response mechanisms, and new technologies.

Speakers will provide insights into successful regulatory strategies, the balance between innovation and consumer protection, and the future of energy regulation, in different contexts, and countries.

#### Panel:

- Lorraine H. Akiba, former Commissioner, Public Utilities Commission of State of Hawaii
- Kocou Laurent Tossou, Chairman, ECOWAS Regional Electricity Regulatory Authority, Ghana
- Representative of Authority for Public Services Regulation, Oman

#### **Q&A** with the Audience

12:45 - 14:00

**Lunch Break & Networking** 



# ERRA Energy Regulators Forum Programme: Thursday 16 May 2024

#### **SESSION III: MOBILISING GREEN FINANCE**

Session III involve key stakeholders of the energy and finance sectors responsible for and experienced in scaling up green finance. Speakers will present the process of facilitating successful projects on national and on regional levels.

The discussions will attempt to showcase new business models and innovative financing mechanisms corresponding with the fact that private investment is a critical element of the energy transition.

14:00 - 14:45

**Green Transmission: Context and Rationale** 

Speaker: Balaji M K, Specialist Leader, Deloitte Consulting LLP

This stage-setting presentation will offer a holistic overview how finance can accelerate and facilitate decarbonization and the innovation necessary to just energy transition.

**Lessons Learnt from Regulatory Support of Renewables** 

Speaker: Ms. Ana Stanic, E&A Law

**O&A** with the Audience

14:45 - 15:20

Green Financing by Commercial and Donor Banks

#### Speakers:

- Shinya Nishimura, Senior Energy Specialist, the World Bank Group
- Panittra Vejjajiva, Head of Financial Institutions and ESG Solutions, United Overseas Bank

The session will highlight successful examples for green financing projects in emerging countries.

**Q&A** with the Audience

15:20 - 15:40 Afternoon Break & Networking 15:40 - 16:30

**Key Success Factors of Green Financing** 

This panel will consider the elements that contribute to the success of green financing initiatives. Discussion points will include the evaluation of risk, the mobilization of capital, and the creation of financial products that support sustainable energy projects. Panelists are expected to share examples of successful green financing models, the role of public and private sectors, the role of donors, and strategies to overcome financial barriers to green investments.

The session will include insights from donor banks, commercial banks, project developers, and regulators which operate in various conditions. The panelists are expected to provide key insights based on their experience and lessons learned.

#### Moderator:

Andrijana Nelkova-Chuchuk, Commissioner, ERC North Macedonia; ERRA Presidium Member

#### Speakers:

- David Morton, Chairman, ICER, Former Chair & CEO, British Columbia Utilities Commission,
- Panittra Vejjajiva, Head of Financial Institutions and ESG Solutions, United Overseas Bank
- Representative of Asian Development Bank
- Representative of Thailand K Bank

#### **Q&A** with the Audience

16:30

**End of Day Two** 

18:30 - 21:00

GALA DINNER HOSTED BY ERC THAILAND (ON INVITATION BASIS)

Venue: Marriott Bangkok Surawongse



## **Energy Regulators Forum**

## Programme: Friday 17 May 2024

#### SESSION IV: FACILITATING INNOVATIVE TECHNOLOGIES FOR ENERGY TRANSITION

The final Session will have a two-fold character. On the one hand, the program will elaborate what are the instruments that regulators can employ to facilitate or accelerate the utilization of new technologies and innovation in the sector to support decarbonization. The presentations will highlight both regulatory experimentation via sandboxing as well as innovative mechanisms within the standard regulatory toolbox. On the other hand, the session will offer a range of case study examples where innovation is being put in practice – presentations will show how companies that spearhead energy transition implement pilots and how do they cooperate with regulators while doing so.

09:30 - 09:35 WELCOME

09:35 - 10:40

Lessons from Great Britain on regulating for the energy transition

Speaker: William Derbyshire, ECA

The presentation will describe the key mechanisms introduced in the most recent electricity price reviews in Great Britain to manage the uncertainties around the energy transition and discuss their application in the ASEAN context, given the differences in resource endowments and regulatory arrangements.

Regulatory Approach for Evaluating Battery Energy Storage Systems (BESS) - India Speaker: Anish Mandal, Partner, Deloitte Touche Tohmatsu, India

The speaker will take stock of the regulatory changes needed to enable battery energy storage systems to meet their role efficiently and effectively.

Energy Transition and Green Technologies - Experiences of SOCAR Türkiye Speaker: Elshan Asadov,

**Q&A** with the Audience

10:40 - 11:00 Morning Break & Networking 11:00 - 12:00 Regulatory Sandboxing

The speed of innovation poses multiple challenges on regulators keeping pace with technology and most importantly understanding its implications on markets. The debate will address how regulators can create and maintain a level playing field for innovators and what is the degree of experimenting for regulatory framework to be less stringent in certain circumstances. Speakers will discuss the need for flexible regulatory frameworks that can adapt to technological advancements, support pilot projects, and encourage collaboration between startups, incumbents, and regulators.

Moderator: Alda Ozola, Chair, Public Utilities Commission, Latvia; ERRA Presidium Member

#### Panel:

- Monalisa C. Dimalanta, Chairperson & CEO, Energy Regulatory Commission, Philippines
- Dr. Dante Recalde, VP Solutions APAC, Energy Exemplar
- Commissioner Buntoon, Energy Regulatory Commission, Thailand (invited)

**Q&A** with the Audience

12:00 - 12:15 CONCLUDING REMARKS

12:15

**End of Energy Regulators Forum 2024** 



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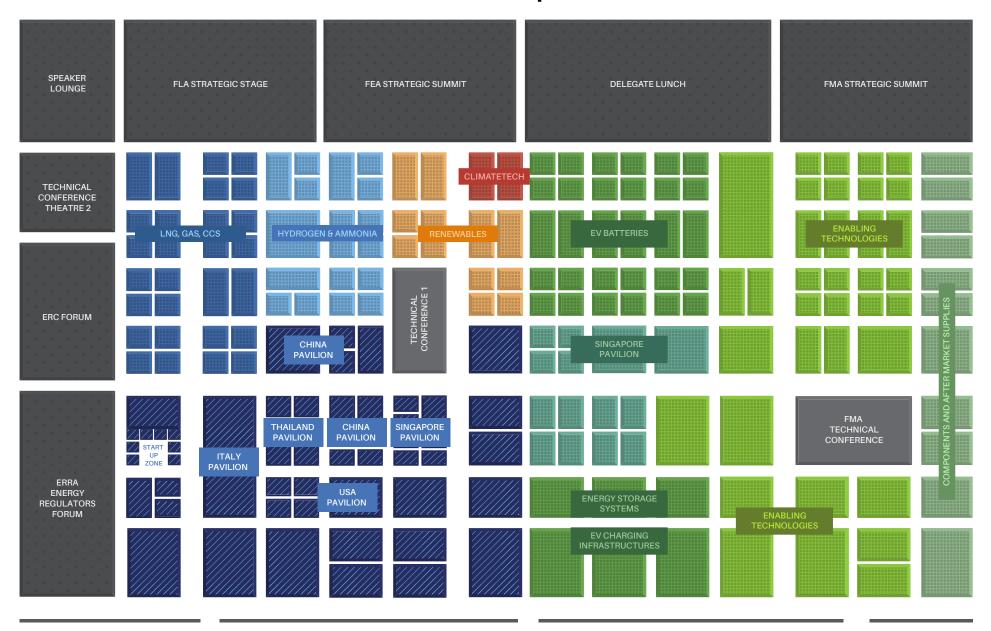
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## Exhibition & Conferences Map



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Contact the exhibition team to find out more about participating **sales@futureenergyasia.com** 

#### **Queen Sirikit National Convention Center**

An iconic landmark at the heart of downtown Bangkok, the Queen Sirikit National Convention Center (QSNCC) is a versatile venue suited to all kinds of events. This state-of-the-art facility is designed to offer flexible solutions both today and in the future.

#### **Opening Times:**

15 May 2024: 10am to 6pm

16 May 2024: 10am to 6pm

17 May 2024: 10am to 5pm





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